



TRITECH GROUP LIMITED

2 Kaki Bukit Place #7-00 Trittech Building Singapore 416180

(Company Registration No.: 200809330R)

ALLOTMENT AND ISSUANCE OF 3,673,500 CONVERTIBLE LOAN INTEREST SHARES

1. INTRODUCTION

The board of directors (the “**Board**”) of Trittech Group Limited (the “**Company**”) refers to the announcement dated 21 September 2014 in relation to the Convertible Loan Agreement (the “**CLA**”) and the announcement dated 13 October 2014 in relation to the receipt of the listing and quotation notice from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for, *inter alia*, the Interest Shares (the “**Announcements**”). Unless otherwise defined, capitalized terms herein shall have the same meaning as ascribed to them in the Announcements.

2. ALLOTMENT AND ISSUANCE OF CONVERTIBLE LOAN INTEREST SHARES

Further to the Announcements, the Board wishes to announce that the Company has allotted and issued 3,673,500 new ordinary shares in the capital of the Company (the “**Interest Shares**”) on 27 April 2015 at an issue price of S\$0.1359 per Share, pursuant to the Interest Payment as set out in the CLA.

The Board wishes to announce that the issued and paid-up share capital of the Company has increased from 778,962,186 Shares to 782,635,686 Shares after the allotment and issuance of the Interest Shares.

The Interest Shares will, upon allotment and issue, rank *pari passu* in all respects with the existing ordinary shares of the Company.

3. LISTING AND QUOTATION

The Company has applied to the SGX-ST for the listing and quotation of the Interest Shares and the Interest Shares were listed and quoted on the Official List of the SGX-ST on 29 April 2015 at 9 a.m..

Please note that the listing and quotation notice in respect of the Interest Shares issued by the SGX-ST on 7 October 2014 is not an indication of the merits of the Loan Shares, Interest Shares, Loan, Introducer Shares, Project Introducer Agreement, Payment Agreement, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Dr Wang Xiaoning
Managing Director

29 April 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.



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This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.