



TRITECH GROUP LIMITED

(Company Registration No.: 200809330R)

TERMINATION OF THE MEMORANDUM OF UNDERSTANDING IN RELATION TO THE PROPOSED ACQUISITION OF A 49% EQUITY INTEREST IN JINING ZHONGSHAN PUBLIC UTILITY WATER COMPANY LIMITED

Capitalised terms not defined herein shall bear the same meaning ascribed to them in the Company's announcement dated 14 April 2014.

1. INTRODUCTION

The Board of Directors (the "**Board**") of Tritech Group Limited (the "**Company**") refers to the announcement dated 14 April 2014 in relation to the MOU.

2. TERMINATION OF DISCUSSIONS RELATING TO THE PROPOSED ACQUISITION

The Board wishes to announce that the Company has today formally informed Shandong Jining that it will not be pursuing further discussions relating to the proposed acquisition of a 49% equity interest in the share capital of the Target, and hence the MOU, which was non-binding, will be deemed terminated with immediate effect. The decision not to pursue the proposed acquisition was made after due diligence work was carried out by the Company.

3. FURTHER INFORMATION

Shareholders or potential shareholders are advised to consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Wang Xiaoning
Managing Director

22 August 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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