



TECHNICS OIL & GAS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 200205249E)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of **Technics Oil & Gas Limited** ("**Company**") will be held at 72 Loyang Way, Singapore 508762 on 20 May 2015 at 10.00 a.m. for the purpose of considering and, if thought fit, passing with or without modifications, the resolutions as set out below:

All capitalised terms in the following ordinary resolution shall, unless otherwise defined in this Notice, bear the respective meanings ascribed thereto in the Circular dated 4 May 2015.

ORDINARY RESOLUTION: THE PROPOSED SALE AND LEASEBACK OF 72 LOYANG WAY, SINGAPORE 508762

RESOLVED THAT:

- (a) the Proposed Sale of the whole of Lots 1820X, 2043P, 4563L, 4826X, 4831C, 4167P, 4168T, 4827L and 4828C, all of Mukim 31, together with the Building(s) erected thereon, Plant and Equipment relating to the Property by Technics Offshore Engineering Pte. Ltd to DBS Trustee Limited (in its capacity as trustee of Soilbuild Business Space REIT) on the terms and subject to the conditions set out in the SPA (as may be amended, modified, varied or supplemented as the parties thereto may agree), and the leaseback by the Group on the terms of the Master Lease Agreement to be entered into upon completion of the SPA, the principal terms of which are set out in the Circular be and is hereby approved; and
- (b) the Directors of the Company be and are hereby authorised to complete and do all acts and things as they may consider necessary or expedient for the purposes of or in connection with the Proposed Sale and Leaseback and to give effect to this Resolution (including but not limited to the execution of other ancillary documents, procurement of third party consents and making of amendments to the such documents as may be required) as they shall think fit and in the interests of the Company.

By Order of the Board

Technics Oil & Gas Limited

Ting Yew Sue
Executive Chairman
4 May 2015

Notes:

- (1) A shareholder of the Company entitled to attend and vote at the Extraordinary General Meeting of the Company ("**EGM**") may appoint not more than two proxies to attend and vote in his/her stead. A shareholder of the Company which is a corporation is entitled to appoint its authorised representative or proxy to vote on its behalf. A proxy need not be a shareholder of the Company.
- (2) If a proxy is to be appointed, the instrument appointing a proxy must be duly deposited at the registered office of the Company at 8 Wilkie Road #03-01, Wilkie Edge, Singapore 228095 not later than 48 hours before the time appointed for the holding of the EGM.
- (3) The instrument appointing a proxy must be signed by the appointor or his attorney duly authorised in writing. Where the instrument appointing a proxy is executed by a corporation, it must be executed either under its common seal or under the hand of any officer or attorney duly authorised.
- (4) A Depositor's name must appear on the Depository Register maintained by The Central Depository (Pte) Limited as at 48 hours before the time fixed for holding the EGM in order for the Depositor to be entitled to attend and vote at the EGM.