

Temasek to issue offshore CNY750 million 5-year Temasek Bond

Singapore, 30 January 2024, 7.00 p.m. – Temasek Financial (I) Limited (“TFin-I”) will be issuing offshore CNY750 million 3.20% Guaranteed Notes due 2029 (the “T2029-CNH Temasek Bond”).

Unconditionally and irrevocably guaranteed by Temasek Holdings (Private) Limited (“Temasek”), the T2029-CNH Temasek Bond will be issued under TFin-I’s US\$25 billion Guaranteed Global Medium Term Note Programme (the “Programme”).

The T2029-CNH Temasek Bond will be rated Aaa by Moody’s.

The T2029-CNH Temasek Bond is expected to be issued on 6 February 2024 and listed on the Official List of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) on 7 February 2024. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and listing and quotation of the T2029-CNH Temasek Bond on the SGX-ST are not to be taken as an indication of the merits of TFin-I, Temasek, their respective subsidiary companies (if any), their respective associated companies (if any), the Programme, or the T2029-CNH Temasek Bond.

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References to “CNY” are to renminbi, the official currency of the People’s Republic of China.

References to “US\$” are to U.S. dollars, the lawful currency of the United States.

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This release is not an offer of securities for sale in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. No portion of the proposed offering is intended to be registered in the United States, and no public offering is intended to be conducted in the United States.

In the European Economic Area (the “EEA”), this announcement is only directed at persons who are “qualified investors” within the meaning of Article 2(e) of Regulation (EU) 2017/1129 (as amended, the “Prospectus Regulation”).

In the United Kingdom (“UK”), this announcement is only directed at “qualified investors” within the meaning of Article 2(e) of the Prospectus Regulation as it forms part of domestic law in the UK by virtue of the European Union (Withdrawal) Act 2018, as amended, who are also persons (i) that have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “Order”); (ii) falling within Article 49(2)(a) to (d) (“high net worth companies, unincorporated associations etc.”) of the Order or (iii) to whom this announcement may otherwise be directed without contravention of Section 21 of the Financial Services and Markets Act 2000, as amended (all such persons together being referred to as “relevant persons”). This announcement must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.

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