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- (1) **TERMINATION OF THE PROPOSED ACQUISITIONS AND THE MCC LOAN ASSIGNMENT; AND**
- (2) **THE PROPOSED SHARE CONSOLIDATION**
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Unless otherwise defined, all terms and references used herein are as defined in the announcements dated 18 March 2015, 22 July 2015 and 22 Sep 2015 (the “Announcements”).

1. TERMINATION OF THE PROPOSED ACQUISITIONS AND THE MCC LOAN ASSIGNMENT

The Board of Directors (the “**Board**” or the “**Directors**”) of Enviro-Hub Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Announcements in relation to the Proposed Acquisitions and the MCC Loan Assignment.

As set out in the Announcements, the Long-Stop Date under the Acquisition SPAs is 31 October 2015. The Board wishes to announce that the conditions precedent under the Acquisition SPAs have not been fulfilled as at the Long-Stop Date, and the Vendors have informed the Company that they do not intend to extend the Long-Stop Date. Pursuant to the above, the Acquisition SPAs will terminate with effect from the Long-Stop Date with the mutual release and discharge of the respective parties’ obligations under the Acquisition SPAs in accordance with the terms and conditions of the Acquisition SPAs.

The financial impact to the Group due to the termination of the Proposed Acquisitions and the MCC Loan Assignment will be from the professional fees and expenses incurred in the preparation of the transaction documents. Therefore, the Board is of the view that the financial impact will not be material to the Group.

2. THE PROPOSED SHARE CONSOLIDATION

In connection with the Proposed Acquisitions and the MCC Loan Assignment and the introduction of the MTP Requirement, the Company had proposed to undertake the Proposed Share Consolidation. In view of the termination of the Proposed Acquisitions and the MCC Loan Assignment, the Company will be re-assessing alternative options to the Proposed Share Consolidation for compliance with the MTP Requirement, before deciding on the appropriate action.

3. FUTURE UPDATES

The Board will update shareholders on any material developments in due course and the Company will make further announcements as and when there are any subsequent developments.

BY ORDER OF THE BOARD

Raymond Ng Ah Hua
Executive Chairman
3 November 2015