

UMS INTEGRATION LIMITED
(formerly known as “UMS Holdings Limited”)
(Company Registration Number 200100340R)
(Incorporated in the Republic of Singapore)

**PROPOSED SECONDARY LISTING OF UMS INTEGRATION LIMITED ON THE MAIN MARKET OF
BURSA MALAYSIA SECURITIES BERHAD – SUBMISSION OF APPLICATION**

I. INTRODUCTION

The Board of Directors (the “**Board**”) of UMS Integration Limited (formerly known as “UMS Holdings Limited”) (the “**Company**”) refers to the Company’s announcement dated 17 July 2024 in relation to, *inter alia*, the secondary listing of and quotation for the Company’s entire issued ordinary shares in the Company (“**Shares**”) on the Main Market of Bursa Malaysia Securities Berhad (“**Bursa Securities**”) (the “**Proposed Secondary Listing**”) (the “**Previous Announcement**”).

The Proposed Secondary Listing is intended to be undertaken by way of introduction and does not involve any offering of Shares.

II. SUBMISSION OF APPLICATION

Further to the Previous Announcement, the Company is pleased to update that the Company has submitted an application to the Securities Commission Malaysia on 31 December 2024 to seek its approval for, amongst others, the Proposed Secondary Listing.

The Proposed Secondary Listing remains subject to the final approvals of the relevant authorities, including the Securities Commission Malaysia.

III. SHAREHOLDERS’ APPROVAL

In order to facilitate the Proposed Secondary Listing, the Company will procure the approval of its shareholders at an extraordinary general meeting of the Company to be convened for the amendments to its existing Constitution which comprise, amongst others, the following:

- (i) adopting provisions to facilitate the trading and settlement of the Shares on Bursa Securities; and
- (ii) any other amendments required for the Proposed Secondary Listing by relevant authorities, if any,

(the “**Proposed Adoption of the New Constitution**”).

Further details of the Proposed Adoption of the New Constitution, amongst others, will be included in the circular to be despatched to shareholders after all the relevant regulatory approvals required for the Proposed Secondary Listing have been obtained.

IV. FURTHER ANNOUNCEMENTS

The Company will continue to keep shareholders updated and release announcements relating to the Proposed Secondary Listing (including any material developments and progress made) as may be appropriate from time to time.

V. CAUTIONARY STATEMENT

The Board wishes to highlight that the Proposed Secondary Listing is subject to, among other things, the approvals of the relevant authorities, including the Securities Commission Malaysia, and there is no assurance that the approvals of the relevant authorities will be granted.

Accordingly, there is no certainty or assurance that the Proposed Secondary Listing will materialise. Information on the Proposed Secondary Listing in this announcement is also subject to change. Shareholders and potential investors should exercise caution when trading in the shares of the Company. Shareholders and potential investors who are in doubt as to the action they should take should consult their legal, financial, tax or other professional advisers.

For the avoidance of doubt, this announcement is for information only and does not constitute an offer, invitation to purchase or subscribe for, or solicitation of any securities in Singapore or any jurisdiction, nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

By Order of the Board
UMS Integration Limited

Luong Andy
Chief Executive Officer
Singapore

31 December 2024