

UMS HOLDINGS LIMITED
(Company Registration No. 200100340R)
(Incorporated in the Republic of Singapore)

**PROPOSED BONUS SHARE ISSUE ON THE BASIS OF ONE (1) BONUS SHARE FOR EVERY FOUR
(4) EXISTING ORDINARY SHARES – NOTICE OF BOOKS CLOSURE DATE**

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcements on 11 August 2017 and 9 October 2017 relating to the Proposed Bonus Share Issue.

1. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed at **5.00 p.m. (Singapore time)** on 26 October 2017 ("**Books Closure Date**") for the purpose of determining the shareholders' entitlements to the Bonus Shares under the Proposed Bonus Share Issue.

Shareholders whose Shares are deposited with The Central Depository (Pte) Ltd ("**CDP**") and whose securities accounts with CDP are credited with Shares, will be allotted Bonus Shares on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at the Books Closure Date.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP together with all relevant documents of the title thereto received by the Company's Share Registrar, RHT Corporate Advisory Pte. Ltd. at 9 Raffles Place #29-01 Republic Plaza Tower 1, Singapore 048619, up to the Books Closure Date will be registered in accordance with the Constitution of the Company to determine Shareholders' entitlements to the Bonus Shares under the Proposed Bonus Issue.

2. TRADING OF ODD LOTS

For the purposes of trading on the Main Board of the SGX-ST, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of Shares (i.e., lots other than board lots of 100 Shares) and who wish to trade in odd lots are able to trade odd lots of Shares in board lots of one (1) Share on the SGX-ST's Unit Share Market.

3. RANKING OF BONUS SHARES

The Bonus Shares, when allotted and issued, will rank *pari passu* in all respects with the existing issued Shares and with each other, except that the Bonus Shares will not be entitled to any dividends, rights, allotments or distributions, the record date of which falls before the date on which the Bonus Shares are allotted and issued. For the avoidance of doubt, the Bonus Shares will **not** be entitled to the Second Interim Dividend, details of which were set out in the Company's announcement on 11 August 2017.

BY ORDER OF THE BOARD

Luong Andy
Chief Executive Officer

17 October 2017