

**UMS HOLDINGS LIMITED**  
(Company Registration No. 200100340R)  
(Incorporated in the Republic of Singapore)

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**PROPOSED BONUS SHARE ISSUE ON THE BASIS OF ONE (1) BONUS SHARE FOR EVERY FOUR  
(4) EXISTING ORDINARY SHARES – LISTING AND QUOTATION OF BONUS SHARES**

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcements on 11 August 2017, 9 October 2017 and 17 October 2017 relating to the Proposed Bonus Share Issue (collectively, the "Announcements").*

Further to the Announcements, the Board wishes to announce that 107,285,632 Bonus Shares have been allotted and issued on 2 November 2017 pursuant to the Proposed Bonus Share Issue.

The Bonus Shares will be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 6 November 2017, and trading on the SGX-ST in the Bonus Shares will commence with effect from 9.00 a.m. on the same date.

Following the allotment and issue of the Bonus Shares, the total number of issued Shares has increased from 429,143,947 Shares to 536,429,579 Shares (excluding treasury shares).

The Bonus Shares will rank *pari passu* in all respects with the existing issued Shares and with each other, except that the Bonus Shares will not be entitled to any dividends, rights, allotments or other distributions, the record date of which falls on a date before the date on which the Bonus Shares are allotted and issued.

**BY ORDER OF THE BOARD**

**Luong Andy**  
**Chief Executive Officer**

2 November 2017