



**UNI-ASIA GROUP LIMITED**  
Company Registration No: 201701284Z  
Incorporated in the Republic of Singapore

## **ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL**

Pursuant to Rule 706A of the Listing Manual of the Singapore Exchange Securities Trading Limited (the “**Listing Manual**”), the Board of Directors of Uni-Asia Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce the following transaction in respect of the period reported on under Rule 705 of the Listing Manual, that is, in respect of the half-year ended 30 June 2021: -

### **(A) INCREASE IN SHAREHOLDING OF A SUBSIDIARY**

On 26 April 2021, Uni-Asia Holdings Limited (“**UAH**”), a wholly-owned subsidiary of the Company, increased its shareholding in Uni-Asia Investment Ltd (“**UAI**”) from 120,550 shares (99.75%) to 120,850 shares (100%) by acquiring the balance 300 shares from an unrelated third party shareholder of UAI (the “**Seller**”)(the “**Acquisition**”).

The book value and net tangible asset value per share of UAI as at 31 December 2020 under Japanese Generally Accepted Accounting Principles (“**JGAAP**”) was JPY19,051. The purchase price of the 300 shares is at JPY19,051 per share, and was agreed with the Seller based on JGAAP net book value of UAI as at 31 December 2020 and on a willing-buyer, willing-seller basis. The total consideration for the Acquisition of JPY5,715,300 (or approximately USD51,633 after translation at an exchange rate of JPY110.69:USD\$1.00) was paid in cash and funded with the Company’s internal funds.

### **(B) MEMBERS’ VOLUNTARY LIQUIDATION OF SUBSIDIARIES**

#### **(i) Arena Godo Kaisha (“Arena GK”)**

On 28 January 2021, Arena GK, a 99.75% indirectly-owned subsidiary of the Company held through UAI, was wound up by way of members’ voluntary liquidation. Arena GK had been dormant following the disposal of its ship investment.

**(ii) Rich Containership S.A. (“Rich”)**

On 28 April 2021, Rich, a 50% indirectly-owned joint investment company of the Company held through Uni-Asia Holdings Limited, was wound up by way of members’ voluntary liquidation. Rich had been dormant following the disposal of its containership investment.

**(iii) Prosperity Containership S.A. (“Prosperity”)**

On 25 June 2021, Prosperity, a 50% indirectly-owned joint investment company of the Company held through Uni-Asia Holdings Limited, was wound up by way of members’ voluntary liquidation. Prosperity had been dormant following the disposal of its containership investment.

**(iv) Florida Containership S.A. (“Florida”)**

On 25 June 2021, Florida, a wholly-owned indirect subsidiary of the Company held through Uni-Asia Holdings Limited, was wound up by way of members’ voluntary liquidation. Florida had been dormant following the disposal of its containership investment.

The above transactions are not expected to have any material impact on the net tangible assets per share, earnings per share and operating results of the Company for the current financial year.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transactions.

For and on behalf of  
Uni-Asia Group Limited  
13 August 2021