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## SECOND TRANCHE OF DIGITAL SECURITIES COMMERCIAL PAPER – AMOUNT RAISED UPSIZED TO S\$26.5 MILLION AMIDST STRONG DEMAND

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*Reference is made to the Company's announcements made on SGXNET dated 28 February 2022. Unless otherwise defined, all capitalised terms used herein shall have the same meanings ascribed in the aforesaid announcement.*

The Board of Directors (the “**Board**”) of Valuemax Group Limited (the “**Company**”) is pleased to announce that its Second Tranche Issuance launched on 28 February 2022 has received strong demand from investors. As at the date of this announcement, investors have subscribed for approximately S\$26.48 million of the Company's digital securities commercial paper.

In view of the strong demand by investors, and to cater to applications, the Board has increased the amount to be raised in the Second Tranche Issuance by another S\$6.5 million, aggregating S\$26.5 million in all.

The Company will make further announcements as and when there are other material developments in respect of the CP Facility and Second Tranche Issuance.

### BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua  
Company Secretary

15 March 2022

### IMPORTANT NOTICE

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