

**V2Y CORPORATION LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 201717972D)  
(the “**Company**”)

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**PROPOSED ALLOTMENT AND ISSUANCE OF UP TO 135,135,136 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**

**- RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST**

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*Unless otherwise defined, capitalized terms used herein shall bear the same meanings ascribed to them in the announcements dated 10 July 2024 and 18 July 2024 (the “**Announcements**”).*

The board of directors (the “**Board**” or “**Directors**”) of V2Y Corporation Ltd. (the “**Company**”) refers to the Announcements in relation to the Proposed Placement and the Proposed Conversion.

Further to the Announcements, the Board wishes to announce that the Company has on 24 July 2024, received the listing and quotation notice (the “**LQN**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in respect of the listing and quotation of the Placement Shares and Conversion Shares on the Catalist of SGX-ST.

The listing and quotation of the Placement Shares and Conversion Shares is subject to the Company’s compliance with the SGX-ST listing requirements. Pursuant to the LQN, the Placement Shares have to be placed out within seven (7) market days from the date of the LQN.

The Company will submit Part II of Appendix 8B of the Catalist Rules for the listing of the Placement Shares.

As and when the Conversion Shares are issued in respect of the Proposed Conversion, the Company will submit Appendix 8C of the Catalist Rules and a schedule setting out the Conversion Date, the number of Conversion Shares that had been issued, the Conversion Price and the outstanding balance available.

In the event that the Company acquires any asset and/or business from any of the Placees and/or their related parties/associates, the SGX-ST reserves the right to aggregate the acquisitions and the Proposed Placement and/or Proposed Conversion, and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Rule 1015 of the Catalist Rules.

The LQN from the SGX-ST is not to be taken as an indication of the merits of the Conversion Shares, the Convertible Loans, the Proposed Conversion, the Proposed Placement, the Placement Shares, the Company and/or its subsidiaries.

The Company will make further announcements to update Shareholders in relation to the Proposed Placement and the Proposed Conversion as and when appropriate.

**BY ORDER OF THE BOARD**

Ong Shen Chieh (Wang Shengjie)  
Executive Director and Chief Executive Officer

24 July 2024

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This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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