
VALUEMAX LAUNCHES SERIES 001 OF 6-MONTH DIGITAL SECURITIES COMMERCIAL PAPER ON THE ADDX EXCHANGE

Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022, 15 June 2022, 2 September 2022 and 16 September 2022 (collectively, the "CP Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on the ADDX Exchange, the first series of its 6-month commercial paper in digital securities under the CP Programme ("**6-month Series 001 Issuance**").

The 6-month Series 001 Issuance is priced at 5.0% per annum, and matures six (6) months from the date of issuance.

The Company expects to raise between S\$3 million and S\$10 million (as determined by the Board) from accredited investor(s) and institutional investor(s).

The Company will make further announcements as and when there are material developments in respect of the CP Programme and 6-month Series 001 Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

31 October 2022

IMPORTANT NOTICE

This announcement does not constitute an offer or invitation to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company and does not constitute a recommendation for the subscription or purchase of any securities in the Company, and is provided solely for information purposes. You should not consider any information in this announcement to constitute legal, financial, business or tax advice