

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE  
– LISTING AND QUOTATION OF THE RIGHTS SHARES AND WARRANTS**

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**1. INTRODUCTION**

The board of directors (“**Board**” or “**Directors**”) of VibroPower Corporation Limited (“**Company**” and, together with its subsidiaries, “**Group**”) refers to its announcement dated 1 October 2019, 25 October 2019, 20 November 2019, 12 December 2019, 20 December 2019 and 15 January 2020 in relation to the Rights cum Warrants Issue.

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company’s offer information statement in relation to the Rights cum Warrants Issue (the “**Offer Information Statement**”) lodged with the Monetary Authority of Singapore on 20 December 2019. Any reference to the time of day herein shall be a reference to Singapore time.*

**2. ALLOTMENT AND ISSUANCE OF RIGHTS SHARES AND WARRANTS**

The Board wishes to announce that an aggregate of 17,975,428 Rights Shares and 17,975,428 Warrants have been allotted and issued by the Company on 17 January 2020, pursuant to the Rights cum Warrants Issue.

The Rights Shares rank *pari passu* in all respects with the then existing issued Shares for any dividends, rights, allotments or other distributions, the Record Date for which falls on or after the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the total number of issued Shares of the Company has increased from 35,950,856 Shares to 53,926,284 Shares as at the date of this announcement.

**3. LISTING AND QUOTATION OF RIGHTS SHARES**

The Rights Shares will be listed and quoted on the SGX-ST with effect from 9 a.m. on 20 January 2020 and the trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

**4. LISTING AND QUOTATION OF WARRANTS**

The Warrants will be listed and quoted on the SGX-ST with effect from 9 a.m. on 21 January 2020 and trading of the Warrants will commence with effect from 9.00 a.m. on the same day.

**BY ORDER OF THE BOARD**

**Benedict Chen Onn Meng**  
**Chief Executive Director**  
17 January 2020