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**SUCCESSFUL CLOSE OF THIRD TRANCHE  
DIGITAL SECURITIES COMMERCIAL PAPER  
- S\$40 MILLION GROSS PROCEEDS RAISED**

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*Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022 and 2 June 2022 (collectively, the "CP Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings ascribed to them in the CP Programme Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") is pleased to announce that its Third Tranche Issuance launched on 2 June 2022 has received strong demand from investors and in view of the strong demand by investors, and to cater to applications, the Board had increased the amount to be raised in the Third Tranche Issuance by another S\$20 million, aggregating S\$40 million in all.

The Board wishes to further announce that the Third Tranche Issuance has closed today at 6 pm (Singapore time) and has successfully raised S\$40 million in gross proceeds. The digital securities to be issued by the Company to the subscribers of the Third Tranche Issuance will be listed on the ADDX digital platform on 17 June 2022.

Amongst the subscribers, Madam Tan Hong Yee, Mr Yeah Chia Wei and Ms Yeah Lee Ching had subscribed for \$5,500,000, \$1,500,000 and \$100,000 respectively, amounting to 17.8% of the Third Tranche Issuance. Madam Tan is a controlling shareholder and wife of Mr Yeah Hiang Nam, the Executive Chairman of the Company. Mr Yeah Chia Wei is a key executive of the Company, holding the designation of Chief Credit and Risk Officer, and is the son of Mr Yeah Hiang Nam, while Ms Yeah Lee Ching is an Executive Director of the Company and daughter of Mr Yeah Hiang Nam.

The Company will make further announcements as and when there are other material developments in respect of the CP Facility and Third Tranche Issuance.

**BY ORDER OF THE BOARD**

Lotus Isabella Lim Mei Hua  
Company Secretary

15 June 2022

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