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**SUCCESSFUL CLOSE OF SERIES 008 OF 3-MONTH  
DIGITAL SECURITIES COMMERCIAL PAPER  
– S\$22.56 MILLION GROSS PROCEEDS RAISED**

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*Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022, 15 June 2022, 2 September 2022, 16 September 2022, 31 October 2022, 10 November 2022, 25 November 2022, 16 December 2022, 2 March 2023, 22 March 2023, 10 May 2023, 6 June 2023, 22 June 2023, 15 August 2023, 22 August 2023 and 11 September 2023 (collectively, the "CP Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") is pleased to announce that the 3-month Series 008 Issuance launched on 11 September 2023 has closed today at 10:00 a.m. (Singapore time) and has received strong demand from investors, with the Company raising S\$22.56 million. The digital securities to be issued by the Company to the subscribers of the 3-month Series 008 Issuance will be listed on the ADDX digital platform on 27 September 2023.

Amongst the subscribers, Mr Tan Soon Liang, Ms Yeah Lee Ching, Mr Yeah Chia Kai and Mr Yeah Chia Wei, who had subscribed for S\$0.40 million, S\$0.26 million, S\$0.30 million and S\$1.60 million respectively, amounting to 11.35% of the 3-month Series 008 Issuance. Mr Tan Soon Liang is an Independent, Non-Executive Director of the Company. Ms Yeah Lee Ching, Mr Yeah Chia Kai and Mr Yeah Chia Wei, are the Executive Director, the Chief Executive Officer and the Chief Credit and Risk Officer, respectively, of the Company and are children of Mr Yeah Hiang Nam, the Executive Chairman of the Company.

The Company will make further announcements as and when there are other material developments in respect of the CP Facility and 3-month Series 008 Issuance.

**BY ORDER OF THE BOARD**

Lotus Isabella Lim Mei Hua  
Company Secretary

26 September 2023

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