

VIKING OFFSHORE AND MARINE LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199307300M)

CHANGE OF CONTINUING SPONSOR

The board of directors (the “**Board**”) of Viking Offshore and Marine Limited (the “**Company**”) wishes to announce that the Company has appointed UOB Kay Hian Private Limited (“**UOB Kay Hian**”) to act as its new continuing sponsor, in place of the current continuing sponsor, ZICO Capital Pte. Ltd. (“**Existing Continuing Sponsor**”) with effect from 23 May 2022. The change of continuing sponsor is due to commercial reasons.

Pursuant to Rule 228(5) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”), the Existing Continuing Sponsor has confirmed that, as at the date of this announcement and based on the information made available to it, it is not aware of any non-compliance with the Catalist Rules by the Company that has not been brought to the attention of UOB Kay Hian or not publicly announced. The Existing Continuing Sponsor has also made itself available for discussion with UOB Kay Hian as required under Rule 228(3) of the Catalist Rules.

The Board would like to take this opportunity to record its thanks to the Existing Continuing Sponsor for its past guidance and sponsorship to the Company.

BY ORDER OF THE BOARD

Viking Offshore and Marine Limited

Datuk Low Kim Leng
Chairman and Independent Non-Executive Director

Date: 20 May 2022

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”) in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

The announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03, Robinson 77, Singapore 068896; telephone (65) 6636 4201.