

**VIKING OFFSHORE AND MARINE LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199307300M)

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**SUBMISSION OF RESUMPTION OF TRADING PROPOSAL**

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The board of directors (the “**Board**”) of Viking Offshore and Marine Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 17 August 2020 in relation to the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) granting the Company a waiver of a 5-month extension of time to 14 November 2020 to submit the proposal with a view to resuming trading in the Company’s securities (“**Resumption Proposal**”).

The Company wishes to announce that it has on 14 November 2020 submitted a Resumption Proposal to the SGX-ST through its sponsor.

The Company will continue to keep its shareholders updated and will make the appropriate announcement as and when there are any material updates.

**ON BEHALF OF THE BOARD**

Viking Offshore and Marine Limited

Ng Yeau Chong  
Executive Director and Chief Executive Officer

14 November 2020

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (“**Sponsor**”) in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalyst.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road #09-00 ASO Building, Singapore 048544; telephone: (65) 6636 4201.*