

VIKING OFFSHORE AND MARINE LIMITED

(Company Registration No. 199307300M)

(Incorporated in Singapore)

VIRTUAL INFORMATION SESSION IN RELATION TO THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON 6 MAY 2022

Unless otherwise defined, all capitalised terms used in this announcement which are not defined herein shall have the meanings ascribed to them in the Company's circular to Shareholders dated 14 April 2022 ("Circular").

The Board of Directors (the "**Board**") of Viking Offshore and Marine Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Circular and wishes to announce that the Company has not received any registrations or questions from the Shareholders for the virtual information session ("**VIS**") in relation to the Corporate Proposals as at the VIS RSVP Deadline and VIS Questions Deadline respectively, as set out in the Circular and the Notice of EGM contained in the Circular.

In view of the above, the Company wishes to inform that it will not be holding the VIS scheduled on 27 April 2022.

Nevertheless, the Company will endeavour to address all substantial and relevant questions relating to the resolutions proposed in the Notice of EGM received before the deadline at 9.00 a.m. on 28 April 2022, on SGXNet at the URL <https://www.sgx.com/securities/company-announcements> and the Company's website at the URL <https://www.vikingom.com/egm22/egm.html> by 9.00 a.m. on 1 May 2022 (being 72 hours prior to the closing date and time for the lodgement of the proxy forms prior to the EGM). The Questions Form may be accessed and downloaded from the Company's website at the URL <https://www.vikingom.com/egm22/egm.html> and on SGXNet.

All Questions Forms must be submitted in the following manner:

- (a) if submitted electronically, be submitted via email to M&C Services Private Limited at gpb@mncsingapore.com; or
- (b) if submitted by post, be lodged at the registered office of the Company's Share Registrar, M&C Services Private Limited at 112 Robinson Road, #05-01, Singapore 068902.

BY ORDER OF THE BOARD OF
Viking Offshore and Marine Limited

Datuk Low Kim Leng
Chairman and Independent Non-Executive Director
25 April 2022

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("**Sponsor**") in accordance with Rule 226(2)(b) of Catalist Rules.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 77 Robinson Road #06-03 Robinson 77, Singapore 068896; telephone: (65) 6636 4201.