



VERTEX VENTURE HOLDINGS LTD (THE “ISSUER”)

- **REDEMPTION OF 1,360,000 S.\$ CLASS A REDEEMABLE PREFERENCE SHARES (“S.\$ CLASS A RPS”)**
 - **REDEMPTION OF 37,490 U.S.\$ CLASS B REDEEMABLE PREFERENCE SHARES (“U.S.\$ CLASS B RPS”)**
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The board of directors (“**Board**”) of the Issuer wishes to announce that the Issuer has today:

- (a) redeemed 1,360,000 S.\$ Class A RPS at S.\$100 each, for an aggregate redemption amount of S\$136,000,000. The Issuer may subsequently issue new S.\$ Class A RPS, subject to the remaining undrawn S.\$ Class A RPS limit as described in the offering circular dated 12 July 2021 in relation to its U.S.\$2,000,000,000 multicurrency debt issuance programme (the “**Programme**”). The redemption amount was paid out of the proceeds of the S.\$450,000,000 3.30% notes due 2028 (the “**Notes**”) issued by the Issuer under the Programme; and
- (b) redeemed 37,490 U.S.\$ Class B RPS at U.S.\$100 each, for an aggregate redemption amount of U.S.\$3,749,000. The redemption amount was paid out of the redemption proceeds from the Issuer’s investment in Vertex Master Fund II Pte Ltd, which received a distribution from one of its underlying funds.

**BY ORDER OF THE BOARD
VERTEX VENTURE HOLDINGS LTD**

CHUA KEE LOCK
DIRECTOR AND CHIEF EXECUTIVE OFFICER

15 September 2021