

This announcement is not a solicitation of consents with respect to any Bonds. The Consent Solicitation is being made solely pursuant to the Tender Offer and Solicitation Memorandum, the Notice of Meeting (as defined below) and related documents which set forth the terms of the Consent Solicitation.

This announcement and any materials relating to the Consent Solicitation do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN DOUBT ABOUT THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT IMMEDIATELY YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR INDEPENDENT FINANCIAL, LEGAL OR TAX ADVISER.



Vedanta Resources Finance II plc

(incorporated with limited liability in England and Wales)

Vedanta Resources Limited

(a private company with limited liability incorporated under the laws of England and Wales)

Twin Star Holdings Ltd.

(a company with limited liability incorporated under the laws of Mauritius)

Welter Trading Limited

(a company with limited liability incorporated under the laws of Cyprus)

Vedanta Holdings Mauritius II Limited

(a company with limited liability incorporated under the laws of Mauritius)

**ANNOUNCEMENT OF THE RESULT OF THE MEETING OF BONDHOLDERS AND
THE CONSENT SOLICITATION IN CONNECTION WITH**

9.475% Bonds due 2030

(Regulation S Bonds – CUSIP: G9T27H AL8, ISIN: USG9T27HAL88, Common Code: 298409755)

(Rule 144A Bonds – CUSIP: 92243X AM3, ISIN: US92243XAM39, Common Code: 298409712)

(the “**2030 Bonds**” or the “**Third Priority Bonds**”)

11.25% Bonds due 2031

(Regulation S Bonds – CUSIP: G9T27H AJ3, ISIN: USG9T27HAJ33, Common Code: 294851933)

(Rule 144A Bonds – CUSIP: 92243X AK7, ISIN: US92243XAK72, Common Code: 294851925)

(the “**2031 Bonds**” or the “**First Priority Bonds**”)

9.125% Bonds due 2032

(Regulation S Bonds – CUSIP: G9T27H AN4, ISIN: USG9T27HAN45, Common Code: 320073855)

(Rule 144A Bonds – CUSIP: 92243X AN1, ISIN: US92243XAN12, Common Code: 320073600)

(the “**2032 Bonds**” or the “**Fourth Priority Bonds**”)

9.850% Bonds due 2033

(Regulation S Bonds – CUSIP: G9T27H AK0, ISIN: USG9T27HAK06, Common Code: 298409704)

(Rule 144A Bonds – CUSIP: 92243X AL5, ISIN: US92243XAL55, Common Code: 298409674)

(the “**2033 Bonds**” or the “**Second Priority Bonds**”, and together with the 2030 Bonds, the 2031 Bonds and the 2032 Bonds, the “**Bonds**”, and each a “**Series**”)

July 2, 2026 – Reference is made to the announcements made by Vedanta Resources Finance II plc (the “**Offeror**”), Vedanta Resources Limited (the “**Company**”), Twin Star Holdings Ltd. (“**Twin Star**”), Welter Trading Limited (“**Welter**”) and Vedanta Holdings Mauritius II limited (“**VHM**”, and together with Twin Star and Welter, the “**Subsidiary Guarantors**”) on June 9, 2026, June 25, 2026 and June 29, 2026 with respect to the tender offer and consent solicitation exercise in relation to the Bonds as set forth in, and more fully described in the tender offer and solicitation memorandum dated June 9, 2026 (the “**Tender Offer and Solicitation Memorandum**”) and the relevant notices of meeting in respect of each Series of the Bonds dated June 9, 2026 (the “**Notice of Meeting**”). Capitalised terms used and not otherwise defined in this announcement have the meanings given to them in the Tender Offer and Solicitation Memorandum or in the Notice of Meeting.

Results of the Meetings

The Meetings to consider the Extraordinary Resolutions in respect of each Series of Bonds and the Proposals were held on July 2, 2026. The Offeror, the Company and the Subsidiary Guarantors wish to announce that at the Meetings of the holders of the Bonds, the Extraordinary Resolutions in respect of each Series of Bonds were duly passed and the Eligibility Condition was satisfied, and the Proposals were approved without any amendment.

The Extraordinary Resolutions are binding on all holders of the Bonds, whether present or not at the Meetings and whether or not voting in favour of the Extraordinary Resolution in respect of each Series of Bonds.

Execution of the Supplemental Trust Deeds

With the passing of the Extraordinary Resolutions, the Offeror, the Company, the Subsidiary Guarantors and the Trustee, have executed Supplemental Trust Deeds in relation to each Series of the Bonds on July 2, 2026. The Supplemental Trust Deeds and the amendments to the Terms and Conditions of each Series of Bonds implementing the Proposals took effect immediately upon execution of each Supplemental Trust Deed.

Payment of the relevant Consent Fee

With the passing of the Extraordinary Resolutions and execution of the Supplemental Trust Deeds, the Offeror will arrange for the payment of the applicable Consent Fees and Ineligible Bondholder Payments, which is expected to be on or about July 16, 2026, to the relevant DTC Direct Participant for payment to the cash account of each Beneficial Owner (as of the Record Date only).

Disclaimer

Holders must read this announcement in conjunction with the Tender Offer and Solicitation Memorandum and the Notice of Meeting. This announcement, the Tender Offer and Solicitation Memorandum and the Notice of Meeting contain important information which should be read carefully before any decision is made with respect to the Proposal or the Extraordinary Resolutions in respect of the Bonds.

None of the Dealer Managers, the Information, Tabulation and Tender Agent or the Trustee expresses any view as to the merits of the Proposal or the Extraordinary Resolution. None of the Dealer Managers, the Information, Tabulation and Tender Agent or the Trustee has been involved in negotiating the Proposal or the Extraordinary Resolutions or makes any representation that all relevant information has been disclosed to the

Beneficial Owners of the Bonds in or pursuant to the Tender Offer and Solicitation Memorandum and the Notice of Meeting. Furthermore, none of the Dealer Managers, the Information, Tabulation and Tender Agent or the Trustee makes any assessment of the impact of the Proposal presented to Beneficial Owners of the Bonds in the Tender Offer and Solicitation Memorandum on the interests of the Beneficial Owners of the Bonds or makes any recommendations on the Consent Solicitation relating to the Bonds or whether agreement to the Proposal should be made. Accordingly, Beneficial Owners of the Bonds who are unsure of the impact of the Proposal and the Extraordinary Resolutions should seek their own financial, legal and tax advice.

Holders whose Bonds are held on their behalf by a broker, dealer, commercial bank, custodian, trust company or accountholder must contact and request such broker, dealer, commercial bank, custodian, trust company or accountholder if it wishes to participate in the Consent Solicitation.

The distribution of the Tender Offer and Solicitation Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession the Tender Offer and Solicitation Memorandum comes are required by the Offeror and the Company and, the Dealer Managers, the Information, Tabulation and Tender Agent and the Trustee to inform themselves about, and to observe, any such restrictions. This announcement and any materials relating to the Consent Solicitation do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law.

If a jurisdiction requires that the Consent Solicitation be made by a licensed broker or dealer and the Dealer Managers, or its affiliates, is such a licensed broker or dealer in that jurisdiction, the Consent Solicitation shall be deemed to be made by such Dealer Manager or affiliate, as the case may be, on behalf of the Offeror or the Company in such jurisdiction where it is so licensed and the Consent Solicitation are not being made in any such jurisdiction where such Dealer Manager or any of its affiliates is not so licensed.

The Information, Tabulation and Tender Agent for the Tender Offers is:

Sodali & Co

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Any questions regarding the terms of the Tender Offers or the Consent Solicitation should be directed to the Dealer Managers.

Electronic copies of all documents related to the Tender Offers and the Consent Solicitation, including the Tender Offer and Solicitation Memorandum, will be available online via the Transaction Website at <https://projects.sodali.com/vedanta>.