

VIKING OFFSHORE AND MARINE LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199307300M)

RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING HELD ON 28 JUNE 2019

The Board of Directors of Viking Offshore and Marine Limited (the "Company") is pleased to announce, pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalyst, that on a poll vote, all of the resolutions set out in the Notice of Annual General Meeting ("AGM") dated 13 June 2019 were duly approved and passed by the Company's shareholders at the AGM held on 28 June 2019.

- (a) The results of the poll on each of the resolutions put to the vote at the AGM are set out below for information:-

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of Shares	As a percentage of total number of votes for and against the resolution	Number of Shares	As a percentage of total number of votes for and against the resolution
Ordinary Business					
<u>Resolution 1</u> Re-election of Mr Lee Suan Hiang	312,320,320	312,320,320	100	0	0
<u>Resolution 2</u> Re-election of Mr Low Jooi Kok	NA	NA	NA	NA	NA
<u>Resolution 3</u> Approval of Directors' fees of S\$142,500 for the financial year ended 31 December 2018	312,320,320	312,253,320	99.98	67,000	0.02
<u>Resolution 4</u> Re-appointment of Messrs Ernst & Young LLP as auditors	312,320,320	312,320,320	100	0	0
Special Business					
<u>Resolution 5</u> Authority given to the Directors to allot and issue shares	312,320,320	312,320,320	100	0	0

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		Number of Shares	As a percentage of total number of votes for and against the resolution	Number of Shares	As a percentage of total number of votes for and against the resolution
Special Business					
<u>Resolution 6</u> Authority given to the Directors to offer and grant options and share awards and to allot and issue shares pursuant to the Viking Offshore and Marine Limited Share Option Scheme and the Viking Long Term Incentive Plan	312,320,320	312,320,320	100	0	0
<u>Resolution 7</u> Approval of the Renewal of the Share Buyback Mandate	312,320,320	312,253,320	99.98	67,000	0.02

NA – Not applicable

The re-election of Mr Low Jooi Kok as a Director of the Company, set out in Ordinary Resolution 2 above, was not put forth to the Company's shareholders for approval during the AGM as he has decided not to seek re-election. Further information on Mr Low's cessation as required pursuant to Rule 704(6) of the SGX-ST's Listing Manual Section B: Rules of Catalist is contained in a separate announcement released today.

- (b) No parties are required to abstain from voting on the aforesaid resolutions; and
- (c) Entrust Advisory Pte. Ltd. was appointed as scrutineer for the AGM.

By order of the Board

Ng Yeau Chong
Executive Director and Chief Executive Officer

Date: 28 June 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, CIMB Bank Berhad, Singapore Branch ("Sponsor") in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

The announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ken Lee, Associate Director, Investment Banking. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.