



**OCEANUS GROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199805793D)

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**VIRTUAL INFORMATION SESSION IN RELATION TO PROPOSED TRANSACTIONS HELD ON 14  
APRIL 2022**

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The Board of Directors ("**Board**") of Oceanus Group Limited ("**Company**") refers to the notice to shareholders dated 14 April 2022 regarding the virtual information session ("**VIS**") in relation to:

- (1) the proposed issue of 4% convertible digital bonds due 22 March 2026 for an aggregate principal amount of US\$6,000,000; and
- (2) the proposed placement of an aggregate of 1,270,369,565 new ordinary shares in the capital of the company at the issue price of S\$0.023 for each placement share dated 14 April 2022.

(collectively, the "**Proposed Transactions**")

The VIS was held on 20 April 2022 at 11:30am, whereby Mr. Duane Ho, Group Chief Financial Officer of the Company, delivered a presentation on the Proposed Transaction. A question-and-answer session was also held, for both pre-submitted and live queries from attendees.

A recording of the VIS can be found at the following URL : [bit.ly/OceanusGroupVIS](https://bit.ly/OceanusGroupVIS)

**BY ORDER OF THE BOARD**

Peter Koh Heng Kang, PBM  
Executive Director and Chief Executive Officer  
22 April 2022