



WILMAR INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

SALE OF SHARES IN WILMAR INTERNATIONAL LIMITED BY ARCHER DANIELS MIDLAND COMPANY

Wilmar International Limited (“**Wilmar**” or the “**Company**”) refers to the volatility in the Company’s share price today and wishes to refer investors to the press release issued by Archer Daniels Midland Company (“**ADM**”) today (<https://www.adm.com/news/news-releases/adm-announces-pricing-of-its-secondary-block-trade-of-ordinary-shares-of-wilmar-international-limited-wilmar-and-concurrent-offering-of-us-300-000-000-zero-coupon-exchangeable-bonds-due-2023-exchangeable-for-wilmar-ordinary-shares>) and media reports on the sale by ADM of 170.5 million Wilmar shares, representing 2.68% of the total issued share capital of Wilmar, which have been priced and placed at S\$4.40 per share and to ADM’s stock-borrow arrangement in respect of its Wilmar shares in connection with its offering of US\$300,000,000 zero coupon exchangeable bonds. ADM has stated in its press release that it will retain at least 20% of its equity interest in Wilmar after giving effect to the abovementioned transactions.

Other than the aforesaid transactions mentioned in the ADM press release, the Company is not aware of any other reason for the volatility in the Company’s share price today.

With regard to the proposed listing of Yihai Kerry Arawana Holdings Co., Ltd (“**YKA**”), a 99.99%-owned subsidiary of Wilmar, incorporated in the People’s Republic of China, on the Shenzhen Stock Exchange (“**SZSE**”) ChiNext Board, as announced by the Company on 10 August 2020, YKA has submitted an updated prospectus to the China Securities Regulatory Commission (“**CSRC**”) for final registration approval for listing on the SZSE ChiNext Board. Final registration approval from CSRC is still pending.

The Company will make further announcements of any material developments as and when appropriate.

Issued by
WILMAR INTERNATIONAL LIMITED
20 August 2020