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Announcement of the results of the Electronic Consent

in relation to

**US\$400,000,000 11.00 per cent. guaranteed bonds due 2025 (the “Bonds”)
(ISIN: XS2577258713; Common Code: 257725871)**

issued by

Wanda Properties Global Co. Limited 萬達地產環球有限公司

(incorporated with limited liability in the British Virgin Islands and a wholly-owned subsidiary of Dalian Wanda Commercial Management Group Co., Ltd. (大连万达商业管理集团股份有限公司)) (the “Issuer”)

guaranteed by

Wanda Commercial Properties (Hong Kong) Co. Limited 萬達商業地產（香港）有限公司

(incorporated with limited liability in Hong Kong and a wholly-owned subsidiary of Dalian Wanda Commercial Management Group Co., Ltd. (大连万达商业管理集团股份有限公司))

Wanda Real Estate Investments Limited 萬達地產投資有限公司
(incorporated with limited liability in the British Virgin Islands)

and

Wanda Commercial Properties Overseas Limited 萬達商業地產海外有限公司
(incorporated with limited liability in the British Virgin Islands)
(collectively, the “Subsidiary Guarantors”)

and with the benefit of a keepwell deed and a deed of equity interest purchase undertaking by

Dalian Wanda Commercial Management Group Co., Ltd. (大连万达商业管理集团股份有限公司)
(incorporated with limited liability in the People’s Republic of China) (the “Company”)

Reference is made to the consent solicitation memorandum in respect of the Bonds (the “**Consent Solicitation Memorandum**”), the notice of the Circulating Resolution by Electronic Consent and the Meeting in respect of the Bonds (the “**Notice**”) and the announcement of the Issuer in relation to the Consent Solicitation (the “**Announcement**”), each dated 25 November 2024.

Capitalised terms used in this announcement but not defined have the meanings given to them in the Consent Solicitation Memorandum, the Notice and the Announcement.

RESULTS OF THE ELECTRONIC CONSENT

The Issuer is pleased to announce that, as at the Electronic Consent Deadline (being 4:00 p.m. (London time), 3 December 2024), the Information and Tabulation Agent has received valid Consent Instructions from Eligible Bondholders representing 96.32 per cent. of the aggregate principal amount of the Bonds outstanding voting in favour of the Extraordinary Resolution. Therefore, Electronic Consent was granted, and the Eligibility Condition was also satisfied.

Accordingly, the Extraordinary Resolution took effect at the Electronic Consent Deadline as a Circulating Resolution by Electronic Consent, as if the Extraordinary Resolution was passed at the Meeting and shall be binding on all Bondholders whether or not they participated in the Electronic Consent, and the Extraordinary Resolution will not be tabled for consideration at the Meeting (to be held at 10:30 a.m. (Hong Kong time) on 17 December 2024).

PAYMENT DATE AND AMENDMENT EFFECTIVE DATE

The Issuer has decided to implement the Extraordinary Resolution.

It is further announced that the Early Consent Fee will be paid on or around 20 December 2024 (being the Payment Date), subject to the terms and conditions set out in the Consent Solicitation Memorandum. For the avoidance of doubt, as the Electronic Consent was granted by Eligible Bondholders only as stated above, no Early Ineligible Bondholder Payment will be made, and no Bondholders will be eligible to receive any Base Consent Fee or Base Ineligible Bondholder Payment.

Following the passing of the Extraordinary Resolution, the satisfaction of the Eligibility Condition and the payment of the Early Consent Fee, the Amendment Documents will be executed and (where relevant) delivered by the parties thereto on or around 20 December 2024 (being the Amendment Effective Date), upon which the Proposed Amendments and Waivers shall become effective.

The Issuer is very pleased and encouraged by the enthusiastic support it has received from Bondholders who have voted in favour of the Extraordinary Resolution. The Issuer, the Subsidiary Guarantors and the Company would like to express their deepest gratitude to the Bondholders for their enthusiastic support and prompt response, which enabled them to obtain the requisite consent within a short period of time. This is testimony to the confidence of the Bondholders in the Issuer, the Subsidiary Guarantors and the Company and their sincerity in protecting the interests of the Bondholders. The implementation of the Extraordinary Resolution on the Amendment Effective Date would allow the Group to alleviate its near-term liquidity pressure and proactively manage its payment obligations under the Bonds with expected cash flows.

FURTHER DETAILS

For a detailed statement of the terms and conditions of the Consent Solicitation and the Proposed Amendments and Waivers, Bondholders should refer to the Consent Solicitation Memorandum and the Notice. The Consent Solicitation Memorandum is available to the Eligible Bondholders via the Consent Website: <https://projects.sodali.com/wanda>.

The Company has engaged Deutsche Bank AG, Hong Kong Branch to act as the Sole Solicitation Agent and Morrow Sodali Limited (trading as Sodali & Co) to act as the Information and Tabulation Agent for the Consent Solicitation.

Should Bondholders have any questions please contact the Information and Tabulation Agent for the Consent Solicitation, Sodali & Co (telephone: +44 20 4513 6933 (London) or +852 2319 4130 (Hong Kong); email: wanda@investor.sodali.com; Consent Website: <https://projects.sodali.com/wanda>).

Any questions concerning the terms of the Consent Solicitation may be directed to the Sole Solicitation Agent for the Consent Solicitation, Deutsche Bank AG, Hong Kong Branch, 60/F, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong (attention: Debt Capital Markets; email: wonder.9@list.db.com).

Unless stated otherwise, all announcements in connection with the Consent Solicitation including the settlement of the Consent Solicitation will be made by the Issuer through the Clearing Systems for communication to Direct Participants, the Consent Website and the website of the SGX-ST. Significant delays may be experienced in respect of notices delivered to the Clearing Systems and Bondholders are urged, therefore, to contact the Sole Solicitation Agent or the Information and Tabulation Agent.

Wanda Properties Global Co. Limited 萬達地產環球有限公司

4 December 2024

DISCLAIMER

This announcement must be read in conjunction with the Consent Solicitation Memorandum, the Notice and the Announcement. The Consent Solicitation Memorandum contains important information which should be read carefully before any decision is made with respect to the Consent Solicitation. If any Bondholder is in doubt about any aspect of the Proposed Amendments and Waivers and/or the Extraordinary Resolution and/or the action it should take, it is recommended to seek independent legal advice as to the contents of the Consent Solicitation Memorandum, the Notice and the Announcement, and to seek independent financial and legal advice from its stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial or other adviser as to the action it should take. Any individual or company whose Bonds are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such person if it wishes to participate in the Consent Solicitation. None of the Issuer, the Subsidiary Guarantors, the Company, the Sole Solicitation Agent, the Information and Tabulation Agent, the Trustee, the Agents, their respective directors, employees, officers, advisers, consultants, agents or affiliates, or any person who controls any of them, has made or will make any assessment of the merits of the Consent Solicitation or of the impact of the Consent Solicitation on the interests of the Bondholders either as a class or as individuals or makes any recommendation as to whether a Bondholder should consent to the Proposed Amendments and Waivers.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons who come into possession of this announcement are required to inform themselves about, and to observe, any such restrictions. Nothing in this announcement constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to sell any security in any jurisdiction and participation in the Consent Solicitation by a Bondholder in any circumstances in which such participation is unlawful will not be accepted. In addition to the representations in respect of the solicitation and distribution restrictions in the Consent Solicitation Memorandum, each Bondholder participating in the Consent Solicitation will be deemed to represent that it is an Eligible Bondholder. Any Consent Instruction from a Bondholder that is unable to make these representations will not be accepted. Each of the Issuer, the Subsidiary Guarantors, the Company, the Sole Solicitation Agent, the Trustee, the Agents and the Information and Tabulation Agent reserves the right, in its absolute discretion, to investigate, in relation to any submission of Consent Instructions, whether any such representation given by a Bondholder is correct and, if such investigation is undertaken and as a result the Issuer determines (for any reason) that such representation is not correct, such Consent Instruction may be rejected.