



WILMAR INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

FURTHER UPDATE ON THE PROPOSED LISTING OF WILMAR'S CHINA OPERATIONS IN THE PEOPLE'S REPUBLIC OF CHINA

Wilmar International Limited ("**Wilmar**" or the "**Company**") refers to its announcement of 12 July 2019 providing:

- (i) an update on the proposed listing of Yihai Kerry Arawana Holdings Co., Ltd ("**YKA**"), a 99.99%-owned subsidiary of Wilmar, incorporated in the People's Republic of China, on the Shenzhen Stock Exchange ChiNext Board (the "**Proposed Listing**"); and
- (ii) a link to the prospectus (in Chinese) submitted by YKA to the China Securities Regulatory Commission in relation to its application for the Proposed Listing.

Wilmar wishes to announce that YKA has submitted an updated prospectus to the Shenzhen Stock Exchange for its review and approval.

For more information on the Proposed Listing, including updated financial information of YKA for the financial year ended 31 December 2019, please refer to the updated YKA prospectus (in Chinese) which is available on the Shenzhen Stock Exchange website and can be accessed through the following link:

<http://listing.szse.cn/projectdynamic/ipo/detail/index.html?id=1000198>

An update on the Proposed Listing was also presented at the Company's Annual General Meeting held on 12 June 2020 and this update (in English) can be accessed through the link below:

https://links.sgx.com/FileOpen/Wilmar_AGM_Presentation_12June2020.ashx?App=Announcement&FileID=617731

As work on the Proposed Listing is still in progress, there is no assurance that the Proposed Listing will proceed, so shareholders and potential investors are accordingly advised to exercise caution when dealing with the securities of the Company.

The Company will make further announcements of any material development on this matter as and when it is appropriate.

Issued by
WILMAR INTERNATIONAL LIMITED
23 June 2020