



WILMAR INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

**FURTHER UPDATE ON THE LISTING OF WILMAR'S CHINA OPERATIONS IN THE PEOPLE'S
REPUBLIC OF CHINA**

Wilmar International Limited ("**Wilmar**" or the "**Company**") refers to its announcement of 28 September 2020 providing information on the oversubscription multiples and the amounts to be raised from the listing of Yihai Kerry Arawana Holdings Co., Ltd ("**YKA**"), a company incorporated in the People's Republic of China, on the Shenzhen Stock Exchange ChiNext Board (the "**Listing**").

Wilmar is pleased to announce that the 542,159,154 new YKA shares, comprising 10% of YKA's issued share capital on an enlarged basis, have been allotted to investors pursuant to the Listing (the "**IPO Shares**"). Accordingly, YKA has become an 89.99%-owned subsidiary of Wilmar.

The IPO Shares will commence trading on the Shenzhen Stock Exchange ChiNext Board on 15 October 2020.

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WILMAR INTERNATIONAL LIMITED
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