



WILMAR INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

FURTHER UPDATE ON THE PROPOSED LISTING OF WILMAR'S CHINA OPERATIONS IN THE PEOPLE'S REPUBLIC OF CHINA

Wilmar International Limited ("**Wilmar**" or the "**Company**") refers to its announcement of 30 July 2020 providing:

- (i) an update on the proposed listing of Yihai Kerry Arawana Holdings Co., Ltd ("**YKA**"), a 99.99%-owned subsidiary of Wilmar, incorporated in the People's Republic of China, on the Shenzhen Stock Exchange ChiNext Board (the "**Proposed Listing**"); and
- (ii) a link to the updated prospectus (in Chinese) submitted by YKA to the Shenzhen Stock Exchange ("**SZSE**") in relation to its application for the Proposed Listing.

Wilmar wishes to announce that the SZSE ChiNext Board Listing Committee (the "**Committee**") has met with YKA and deliberated on the Proposed Listing today. Following the meeting, the Committee has confirmed that YKA meets the listing and disclosure requirements.

Details of the results of the Committee's meeting (in Chinese) have been published on the SZSE website today and can be accessed at the following link:

<http://listing.szse.cn/projectdynamic/ipo/detail/index.html?id=1000198>

Following from the Committee's decision, YKA will be making a submission to the China Securities Regulatory Commission ("**CSRC**") for final registration approval for listing on the SZSE ChiNext Board .

Although listing clearance from the Committee has been obtained, there is no certainty that the Proposed Listing will proceed as the Proposed Listing is still subject to final registration approval by CSRC and prevailing market conditions, so shareholders and potential investors are accordingly advised to exercise caution when dealing with the securities of the Company.

The Company will make further announcements of any material development on this matter as and when appropriate.

Issued by
WILMAR INTERNATIONAL LIMITED
6 August 2020