

WAIVER FROM STRICT COMPLIANCE WITH RULE 1204(23)(A) OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”) LISTING MANUAL SECTION B: RULES OF CATALIST (“CATALIST RULES”) REQUIRING ISSUERS TO INCLUDE A QUALIFIED PERSON’S REPORT (“QPR”) IN THEIR ANNUAL REPORTS FOR EACH COMPLETED FINANCIAL YEAR

1. Introduction

The board of directors (the “**Board**” or “**Directors**”) of Wilton Resources Corporation Limited (the “**Company**”) wishes to announce that its sponsor, Canaccord Genuity Singapore Pte. Ltd. (“**Canaccord**”), has on behalf of the Company, submitted an application to the SGX-ST for a waiver from strict compliance with Rule 1204(23)(a) of the Catalist Rules which requires the inclusion of a QPR in the Company’s annual report for each completed financial year (the “**Waiver**”).

Based on the information provided and having considered the Company’s justification that the Company has undertaken to release its QPR for the financial year ended 30 June 2015 (“**2015 QPR**”) and subsequent QPRs on the SGXNet such that shareholders of the Company (“**Shareholders**”) would have due access to each of the respective year’s QPR prior to the despatch of that year’s annual report, the SGX-ST advised, on 1 October 2015, that it has no objection to the Waiver, subject to the following:-

- (i) the Company making an immediate announcement of the Waiver granted and disclosing the reasons for seeking the Waiver;
- (ii) the Directors ensuring that the QPR for subsequent financial years will be announced on SGXNet once the Company receives it from the commissioned qualified person and prior to the despatch of the annual report;
- (iii) the Directors ensuring that the summary of reserves and resources for subsequent financial years will be available in the Company’s annual reports and reference will be drawn to the QPR that has been/ would have been announced on SGXNet; and
- (iv) the Company ensuring that hard copies of the QPR will be made available to Shareholders upon their request.

2. Reasons for seeking the Waiver

The primary reason for the Waiver is to allow the Company to save costs associated with the printing of its annual reports. The bases of the Waiver are as follows:

- (i) The Company has undertaken to release the 2015 QPR in its entirety on the SGXNet on or prior to the date of despatch of the annual report for the financial year ended 30 June 2015 (“**2015 Annual Report**”). Similarly, annual QPRs will be released on the SGXNet on or prior to the date of despatch of the relevant annual reports for subsequent financial years.

- (ii) The Company has undertaken to make available hard copies of the 2015 QPR (and all relevant QPRs in subsequent financial years) to Shareholders upon their request.
- (iii) The Company will ensure that a summary of the reserves and resources as at the end of the financial year ended 30 June 2015 (in a form set out in Appendix 7D of the Catalist Rules of the SGX-ST) is included in the 2015 Annual Report, in compliance with the requirements of Rule 1204(23)(c) of the Catalist Rules of the SGX-ST. Such summary will similarly be included in the annual reports of the Company for subsequent financial years.
- (iv) Appending the QPR to the annual report would serve no additional benefit to Shareholders since Shareholders would already have due access to the QPR which is released in its entirety on the SGXNet on or prior to the date of despatch of the relevant annual report.

3. 2015 Annual Report and 2015 QPR

Notwithstanding the Waiver granted by the SGX-ST, the Company will not be relying on the Waiver granted in respect of the 2015 Annual Report as the Waiver was granted by the SGX-ST and received by the Company only after the Company had finalised the 2015 Annual Report. Accordingly, the 2015 Annual Report will include a copy of the 2015 QPR, in compliance with Rule 1204(23)(a) of the Catalist Rules. Copies of the 2015 Annual Report, together with the Notice of Annual General Meeting of the Company dated 8 October 2015, will be despatched to Shareholders. In addition, the 2015 Annual Report will be released on the SGXNet and uploaded to the Company's website at www.wilton.sg on 7 October 2015. The Company will rely on the Waiver for annual reports for subsequent financial years.

BY ORDER OF THE BOARD

Wijaya Lawrence

Chairman and President
2 October 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement and has not drawn on any specific technical expertise in its review of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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