

**CLARIFICATION ON “THE STRAITS TIMES” ARTICLE  
PUBLISHED ON 1 FEBRUARY 2016**

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Reference is made to an article entitled “Indonesian Miner to Start Excavating its First Mine” published in “The Straits Times” on 1 February 2016 (the “**Article**”) wherein it was stated that “*The firm will begin mining at a pilot plant in August or September, on a scale of 300 tonnes of ore per day, before starting commercial production next year, with a targeted capacity of 2,000 tonnes per day, Mr Lawrence said.*”

Wilton Resources Corporation Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) had previously announced in the annual report of the Company for the financial year ended 30 June 2015 that (i) the Group is developing a pilot production plant (“**Pilot Plant**”) where mining of ore to be processed is scheduled to commence by the fourth quarter of the financial year ending 30 June 2016, and production is scheduled to commence in the first quarter of the financial year ending 30 June 2017; and (ii) the Group will start with the Pilot Plant having a capacity of 100 tonnes of ore per day. The board of directors (the “**Board**”) of the Company wishes to clarify that the “300 tonnes of ore per day” as highlighted by Mr. Wijaya Lawrence (Executive Chairman and President of the Group) in the Article refers to the current planned capacity of the Pilot Plant, which is currently scheduled to commence mining in August or September 2016.

In addition, the Board also wishes to clarify that the statement in the Article, namely “starting commercial production next year, with a targeted capacity of 2,000 tonnes per day” is based on the Group’s target schedule and commercial production, barring unforeseen circumstances, at the four (4) main prospect areas of the Group’s Ciemas Gold Project, namely Pasir Manggu, Cikadu, Sekolah and Cibatu.

The Board will keep Shareholders updated on material developments as and when appropriate. In the meantime, Shareholders and investors are advised to exercise caution when dealing or trading in the shares of the Company. In the event that the Shareholders and investors are in doubt about the actions they should take, they should consult their stockbrokers, bank managers, solicitors or accountants.

**BY ORDER OF THE BOARD**

**Wijaya Lawrence**

Executive Chairman and President

1 February 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement and has not drawn on any specific technical expertise in its review of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd., 77 Robinson Road #21-02, Singapore 068896, telephone: (65) 6854-6160.*