



RAMBA ENERGY LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 200301668R)

ANNOUNCEMENT

WITHDRAWAL OF VOLUNTARY PRE-CONDITIONAL PARTIAL OFFER

INTRODUCTION

The Board of Directors (the "**Board**") of Ramba Energy Limited (the "**Company**") refers to the following:-

- (i) The voluntary pre-conditional cash partial offer (the "**Partial Offer**") by PrimePartners Corporate Finance Pte. Ltd. ("**PPCF**") for and on behalf of Sugih Energy Pte. Ltd. (the "**Offeror**"), which is a wholly-owned subsidiary of PT Sugih Energy Tbk ("**Sugih**"), to acquire 51% of the issued ordinary shares (the "**Shares**") in the capital of the Company. This announcement by the Offeror was made on 6 September 2013 (the "**Pre-Conditional Partial Offer Announcement**");
- (ii) The announcement dated 31 December 2013 by PPCF, for and on behalf of the Offeror, in relation to the update on the pre-conditions of the Partial Offer and extension of the Long-Stop Date ("**Update Announcement**"); and
- (iii) The announcement dated 2 April 2014 by PPCF, for and on behalf of the Offeror, in relation to the further extension of the Long-Stop Date ("**Extension Announcement**").

WITHDRAWAL OF THE PARTIAL OFFER

The Board wishes to draw shareholders' attention to the announcement made by PPCF dated 11 April 2014, for and on behalf of the Offeror, that the Offeror is withdrawing the Partial Offer with immediate effect (the "**Partial Offer Withdrawal Announcement**") and that the Partial Offer shall be deemed not to have been made. Further details and reasons relating to the withdrawal of the Partial Offer can be found in the Partial Offer Withdrawal Announcement, a copy of which is attached to this announcement and is

also available on the website of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) at www.sgx.com.

Shareholders should consult their stockbroker, bank manager, solicitor, accountant or other professional adviser immediately if they are in any doubt as to the action that they should take.

RESPONSIBILITY STATEMENT

The Directors of the Company (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or publicly available sources, the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

Order of the Board of
RAMBA ENERGY LIMITED

TAN CHONG HUAT
Non-Executive Chairman
13 April 2014