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XINYUAN REAL ESTATE CO., LTD.
(incorporated in the Cayman Islands with limited liability)
(the “Company”)

of its outstanding 14.5% Senior Notes due 2023 (the “**September 2023 Notes**”) (ISIN: **XS2176792658**)

14.0% Senior Notes due 2024 (the “**January 2024 Notes**”) (ISIN: **XS2290806954**) and 14.2% Senior Notes due 2023 (ISIN: **XS2394748706**) (the “**October 2023 Notes**” and, together with the September 2023 Notes and the January 2024 Notes, the “**Existing Notes**”)

Reference is made to the announcement of the Company dated June 12, 2023 in relation to the commencement of its offer to exchange (the “**Exchange Offer**”) the Existing Notes. Capitalized terms used and not otherwise defined in this announcement have the meanings given to them in the Exchange Offer Memorandum dated June 12, 2023 (as it may be amended or supplemented from time to time, the “**Exchange Offer Memorandum**”).

To provide sufficient time for the Eligible Holders who would like to validly tender their Existing Notes and participate in the Exchange Offer to complete their internal procedures for such tender and participation, and to encourage all the Eligible Holders to submit their Instructions, the Company wishes to announce that:

(i) the Early Bird Consent Fee Deadline will be extended to June 27, 2023 at 5:00 pm Hong Kong time, being the last date and time on which Eligible Holders of the Existing Notes who validly submit Instructions are eligible to receive the Early Bird Consent Fee;

(ii) the General Consent Fee Deadline, or the Exchange Expiration Deadline, will be extended to June 28, 2023 at 5:00 pm Hong Kong time, being the last date and time at which Eligible Holders of Existing Notes who validly submit Instructions are eligible to participate in the Exchange Offer and receive the Exchange Consideration; and

(iii) the settlement date for the Exchange Offer and the issuance of the New Notes is expected to take place on June 29, 2023.

The Company will announce the results of the Exchange Offer as soon as practicable after the Exchange Expiration Deadline.

Dated: June 21, 2023