



Yeo Hiap Seng H1 2025 Group Net Profit at \$1.6 million

Key Highlights

- Group gross profit margin down 1.3 percentage points due to lower production volume
- Group Net Profit at \$1.6 million

S\$ million	H1 2025	H1 2024	Y/Y
Revenue	148.6	165.3	-10.1%
Of which Core Yeo's F&B	140.5	152.0	-7.6%
Gross Profit	46.7	54.1	-13.7%
GP Margin	31.4%	32.7%	-1.3pp
Net Profit	1.6	3.2	-50.0%
Net Margin	1.1%	1.9%	-0.8pp
EPS (S cents)	0.25	0.52	-51.9%

Singapore, 7 August 2025 – Mainboard-listed Yeo Hiap Seng Limited (Yeo's) (SGX: Y03), a leading food and beverage (F&B) group in Asia, today reported net profit for the half-year ended 30 June 2025 of \$1.6 million.

Group revenue for 1H FY2025 decreased by 10.1% to \$148.6 million. Core Yeo's F&B sales fell by 7.6% from \$152.0 million to \$140.5 million, mainly due to earlier Chinese New Year shipment recognised in the prior calendar year and lower Hari Raya Sales in view of subdued consumer demand. In addition, an absence of Oatly co-packing revenue of \$5.6 million further contributed to the decline. Consequently, gross profit margin decreased by 1.3 percentage points from 32.7% to 31.4%.

The Group's other gains are largely driven by (i) fair value increases in investment properties; and (ii) assets sale. These gains are partially offset by losses from currency translation. These are non-operating in nature.

Yeo's continues to be in a healthy and strong financial position. The Group's balance sheet remains strong with cash and cash equivalents and other financial assets totaling \$199.9 million relative same at the end of FY2024.

Outlook

The global landscape is facing heightened uncertainty and volatility, driven by shifting trade policies and escalating geopolitical tensions. General consumer sentiments remain cautious in the Group's key markets due to economic uncertainties.

Looking ahead, the Group continues to monitor closely the macro environment and is prepared to navigate the opportunities and challenges of 2025. The Group will continue to emphasize higher-margin products and channels with a focus on driving improvements in operational efficiency, innovation and cost effectiveness. Additionally, the Group will also leverage on its strong balance sheet to explore opportunities where long-term potential aligns with its strategic objectives.

About Yeo Hiap Seng Limited (www.yeos.com.sg)

Yeo Hiap Seng is a Singapore-based heritage brand that has pioneered innovations in Asian beverages for more than a century. It is the first in the world to package Asian drinks in Tetra Brik aseptic cartons using UHT process and the first to offer curry chicken in canned form. Yeo's popular range of soybean and chrysanthemum drinks is widely sold in Asia, Europe and North America.

The Group serves more than 30 markets around the world where the Yeo's portfolio of Asian food and beverages are known for its authentic flavours and superior quality. More than 80% of its beverages are from healthier choice products, making them the natural choice among consumers.

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