

SAC Capital Private Limited is the Issue Manager for the listing of Yangzijiang Maritime Development Ltd. on the Main Board of the Singapore Securities Exchange Trading Limited by way of an introduction.

For Immediate Release

Yangzijiang Maritime Achieves Strong Trading Debut with Share Price Closing at S\$0.67, 11.7% Higher Than Placement Price

- Based on the closing price of S\$0.67 on 18 November 2025, the market capitalisation of Yangzijiang Maritime is approximately S\$2.34 billion.
- The Board of Yangzijiang Maritime intends to recommend dividends of not less than 40.0% of its net profit after tax attributable to its Shareholders in respect of FY2025.
- SAC Capital Private Limited is the issue manager for the listing of Yangzijiang Maritime and iCapital Holdings (SG) Pte. Ltd. is the listing consultant.

Singapore, 18 November 2025 – Yangzijiang Maritime Development Ltd. ("**Yangzijiang Maritime**" or the "**Company**", and together with its subsidiaries, the "**Group**"), a one-stop maritime financial solutions provider, is pleased to announce that the Company has commenced trading, under stock code: 8YZ, on the Main Board of the SGX-ST today at 9.00 a.m. by way of an introduction, following a spin-off from Yangzijiang Financial Holding Ltd.

Yangzijiang Maritime's share price debuted at S\$0.66 per share, a 10% premium above the placement price of S\$0.60 per share ("**Placement Price**"). The Company's share price reached an intraday high of S\$0.71 per share, representing an increase of 18.3%. By the end of the debut trading, approximately 58 million shares were traded, and the closing of S\$0.67 per share was 11.7% higher than the Placement Price.

In conjunction with the introduction, Yangzijiang Maritime successfully raised gross proceeds of approximately \$\$5.2 million via a private placement of 8,638,000 shares at the Placement Price.

SAC Capital Private Limited and China International Capital Corporation (Singapore) Pte. Limited are the joint placement agents for the private placement.

Executive Chairman and CEO of Yangzijiang Maritime, Mr. Ren Yuanlin said, "We are extremely proud to celebrate the successful listing of Yangzijiang Maritime on SGX today, which marks our third SGX-listed entity and a defining milestone in Yangzijiang's growth journey.

This achievement underscores our commitment to building a focused, high-quality maritime investment platform with the scale, governance and visibility in the global maritime industry.



With strong maritime experience, a robust global network and a disciplined capital management approach, Yangzijiang Maritime is well-positioned to harness opportunities across evolving maritime cycles and drive sustainable long-term value for our stakeholders."

Ong Hwee Li, CEO of SAC Capital Private Limited said, "Today marks an outstanding debut for Yangzijiang Maritime, and we are honoured to be the Issue Manager for the Company's listing. SGX remains the preferred platform for Yangzijiang Maritime to raise capital, given its market stability, efficient time-to-market, and strong support from the Singapore Government.

The strong market participation reinforces the positive momentum in Singapore's equities. Equally significant is the robust investor interest, which reflects confidence in Yangzijiang Maritime's solid fundamentals and its long-term growth prospects. With sentiment continuing to improve, we look forward to bringing more quality issuers to the market in the months ahead."

Vincent Toe, CEO of iCapital Holdings (SG) Pte. Ltd. said, "It is a truly momentous occasion for Yangzijiang Maritime, marking a new chapter of growth, focus, and independence as a pure-play maritime investment platform.

As the listing consultant for Yangzijiang Maritime, we are proud to facilitate the Company's strategic transformation via Singapore's capital markets. With its strong value propositions and growth potential in the global maritime market, we are excited to see its continued success and next phase of expansion."

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This press release is to be read in conjunction with the Company's announcements released on 18 November 2025, which can be downloaded via www.sgx.com.

About Yangzijiang Maritime Development Ltd.

(SGX Stock Code: 8YZ)

Positioned as a strategic hub bridging together shipyards, shipowners, charterers and capital markets, Yangzijiang Maritime Development Ltd ("Yangzijiang Maritime" or the "Company", and together with its subsidiaries, the "Group") is a one-stop maritime financial solutions provider.

The principal business of the Group comprises the (a) Maritime Business, (b) Cash Management and the (c) Other Non-Maritime Investments.

Leveraging a diversified portfolio of maritime investments and a robust and established network within the global maritime industry, the Company has access to a proprietary pipeline of deals and strategic partnerships worldwide, allowing it to create and capture value across all phases of the maritime industry cycle.

For more information, please visit the Company's website at: https://yzimaritime.com/

Issued on behalf of Yangzijiang Maritime Development Ltd. by 8PR Asia Pte Ltd.



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