



YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.

(Company Registration No. 200517636Z)

(Incorporated in the Republic of Singapore on 21 December 2005)

NOTIFICATION TO SHAREHOLDERS ON DIGITAL ANNUAL REPORT 2018

The Board of Directors (the “**Board**”) of Yangzijiang Shipbuilding (Holdings) Ltd. (the “**Company**” or “**YZJ**”) is pleased to announce that YZJ will be implementing the use of electronic communications following the amendments to the listing rules of Singapore Exchange Securities Trading Limited (“**SGX-ST**”) allowing listed issuers to send documents to shareholders of the Company including circular, annual reports and letter to shareholders using electronic communications.

Any shareholder who wishes to request for a physical copy of the Annual Report 2018 (“**AR2018**”) that is to be served through electronic communication can complete the Request Form in the package which will be mailed out together with the physical copies of the Notice of Thirteenth Annual General Meeting and Proxy Form. Shareholder can submit the Request Form by sending us through post to the address provided on the Request Form. The AR2018 will be sent to shareholder within 14 working days upon receiving the request.

The Company will continue to send notices, forms or acceptance letters of corporate action, if any, by way of physical copies.

With the implementation of the use of electronic communications, shareholders are to note that YZJ will be making announcement of the upcoming Thirteenth Annual General Meeting and making available the AR2018 on the following websites after trading hours of 11 April 2019:

- (a) www.sgx.com/wps/portal/sgxweb/home/company_disclosure/company_announcements
- (b) www.yzjship.com

BY ORDER OF THE BOARD

Ren Yuanlin
Executive Chairman
5 April 2019