

Yangzijiang Financial Holding Ltd.

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MEDIA RELEASE – FOR IMMEDIATE RELEASE

Yangzijiang Financial Holding Ltd. announces \$\$200 million Share Buy-back Programme

SINGAPORE – 8 June 2022 - Yangzijiang Financial Holding Ltd. (the "Company", and together with its subsidiaries, the "Group") has established a S\$200 million Share Buy-back Programme (the "Programme") pursuant to the share buyback mandate (the "Buy-back Mandate") granted by the Company's shareholders (the "Shareholders") at the extraordinary general meeting of the Company held on 8 June 2022.

The purpose of the Programme is to increase Shareholders' value and improve the return of equity of the Group.

The Programme will be effected in accordance with the terms of the Buy-back Mandate. The Company intends to purchase up to \$\$200 million of Shares of the Company ("Share") via market purchases. The maximum number of Shares which may be purchased by the Company under the Programme is 395,058,922 (amounting to 10% of the issued Shares). It is currently intended that any share that is repurchased pursuant to the Programme will be held as treasury.

An announcement will be made in accordance with the Listing Manual of the Singapore Exchange Securities Trading Limited if and when a buy-back is made.

— The End—

Company Profile

Yangzijiang Financial Holding Ltd. is a Singapore-incorporated company whose principal business

comprise the (i) investment management business, which seeks capital appreciation and investment

income from investments in both public and private companies as funds, as well as deploying funds

into various situations; and the (ii) debt investment business, which is primarily made up of debt

investments (at amortised costs). Capitalising on the acquisition of GEM Asset Management Pte. Ltd.

on 28 April 2022, a capital markets services-licensed fund management company incorporated in

Singapore, Yangzijiang Financial Holding Ltd. has entered into the fund/wealth management business

to generate recurring fee-based income from managing third party investment funds and the

provision of wealth management services.

For more information, please visit the website at: www.yzjfin.com

Issued for and on behalf of Yangzijiang Financial Holding Ltd.

By Financial PR Pte Ltd

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