SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: 1. CH Offshore Ltd. 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer: 05-Mar-2015

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

<u>Substantial Shareholder/Unitholde</u>	r A	
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Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	Energian Pte. Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
	✓ No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	05-Mar-2015
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	05-Mar-2015
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
-	
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	517,821,306	93,584,975	611,406,281
As a percentage of total no. of voting shares/units:	73.44	13.27	86.71
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 611,406,281	Deemed Interest 0	Total 611,406,281

and paid-up ordinary shares ("Shares") in the capital of CH Offshore Ltd. (the "Company") under the volid conditional cash offer (the "Offer") made by CIMB Bank Berhad. Singapore Branch for and on behalf of the Offeror to acquire all the Shares other than those already owned, controlled or agreed to be acquired to Offeror at \$50.550 for each Share, during the period of the Offer from 11 December 2014 to 27 February (the "Offer Period"). The Offer was declared unconditional in all respects on 11 February 2015. The Offer also acquired an aggregate of 117,800 Shares at \$\$0.495 for each Share by way of open-market purchast during the Offer Period. Of the 406,288,481 Shares which were tendered in acceptance of the Offer, the Offeror had on 2 March disclosed its direct interest in 312,703,506 Shares and deemed interest in 93,584,975 Shares which at the date were pending settlement of the consideration due. Further to the notification by the Offeror on 2 1 2015, the consideration due for the remaining 93,584,975 Shares has since been settled and such Share been transferred to the Offeror on 5 March 2015. As such, the Offeror now has a direct interest in the remaining 93,584,975 Shares. The Shares owned by the Offeror are held in the name of its nominee, CIMB Securities (Singapore) Pte. I There is no change in the percentage level of interest of each of the Offeror and Falcon Energy Group Li ("FEG") and this notification is provided for information only. 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] The Offeror is a direct wholly-owned subsidiary of FEG. Accordingly, FEG is deemed to have an interest: Shares in which the Offeror has an interest. (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (c) 15-digit transaction reference number of th		[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
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(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 12. Remarks (if any): The above shareholding percentages are computed based on 705,090,514 Shares. Any discrepancies in		
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	11.	
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		
which was attached in the Initial Announcement:		
which was attached in the Initial Announcement:		on SGXNet (the "Initial Announcement"):
The above shareholding percentages are computed based on 705,090,514 Shares. Any discrepancies in		on SGXNet (the "Initial Announcement"):
The above shareholding percentages are computed based on 705,090,514 Shares. Any discrepancies in		on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3
		on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3
	12.	on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	12.	on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: Remarks (if any): The above shareholding percentages are computed based on 705,090,514 Shares. Any discrepancies in the

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Suusiailliai	SHALEHUI	UG1/U1111	IICHO C I D



1.	Name of Substantial Shareholder/	Unitholder:		
	Falcon Energy Group Limited			
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are In Yes No		•	vhose interest in the
3.	Notification in respect of:			
	Becoming a Substantial Sharehold	der/Unitholder		
	✓ Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	05-Mar-2015			
5.	Date on which Substantial Shareh change in, interest (if different			•
	05-Mar-2015			·
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shares/un warrants/convertible debentures (Unitholder before and after the train	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures:	0	611,406,281	611,406,281
As a	a percentage of total no. of voting shares/s:	0	86.71	86.71
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
No.	of voting shares/units held and/or	0	611,406,281	611,406,281

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

86.71

86.71

0

underlying the rights/options/warrants/

As a percentage of total no. of voting shares/

convertible debentures :

units:

	aragraph 9 of Substantial Shareholder A's notification.
Atta	chments (if any): ① (The total file size for all attachment(s) should not exceed 1MB.)
f this	s is a replacement of an earlier notification, please provide: SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	arks (<i>if any</i>):
ee pa	aragraph 12 of Substantial Shareholder A's notification.

Part IV - Transaction details

	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
	umber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
N	ot applicable - see paragraph 8 of Substantial Shareholder A's notification.
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):
No	ot applicable - see paragraph 8 of Substantial Shareholder A's notification.
Ci	rcumstance giving rise to the interest or change in interest:
Αd	equisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Di	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
O	her circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
✓	Others (please specify):

5.	Part	iculars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
		Peh Lei Eng	
	(b)	Designation (if applicable):	
		Company Secretary	
	(c)	Name of entity (if applicable):	
		Falcon Energy Group Limited	
		on Reference Number (auto-generated): 3 3 5 2 4 0 0 2 1 4 1 3	