



SHANGRI-LA ASIA LIMITED

香格里拉(亞洲)有限公司

(Incorporated in Bermuda with limited liability)

website: www.ir.shangri-la.com

ANNOUNCEMENT

Reference is made to the renounceable rights issue (“**Rights Issue**”) of Shangri-La Asia Limited (“**Company**”) of rights shares of HK\$1.00 each (“**Rights Shares**”) at an issue price of HK\$11.10 for each Rights Share in the proportion of one (1) Rights Share for every seven (7) ordinary shares of HK\$1.00 each in the share capital of the Company held by shareholders of the Company as at 5.00 p.m. on 18 November 2014.

Unless otherwise defined, capitalised words and expressions used in this Announcement shall have the same meanings as those defined in the prospectus dated 24 November 2014 issued by the Company in connection with the Rights Issue and its accompanying documents, including without limitation, the letters from CDP together with the ARE and/or ARS relating to the Rights Issue.

The Company wishes to advise CDP Depositors who are Qualifying Shareholders and/or Qualifying Purchasers and who wish to accept their provisional allotment of Rights Shares and/or apply for excess Rights Shares through an Automated Teller Machine of one of the Participating Banks (“**Electronic Applications**”) that Electronic Applications will not be available on Saturday, 6 December 2014 due to system maintenance.

On behalf of the Board of
Shangri-La Asia Limited
KUOK Khoon Chen
Chairman

Singapore, 24 November 2014