

30-06-2018



Monthly Return of Equity Issuer on Movements in Securities

For the month ended: 30 June 2018

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer: Shangri-La Asia Limited

Submission date: 04 July 2018

I. Movements in Authorized Share Capital

1. Ordinary Shares

| | | | |
|---------------------------------------|-------------------------------------|-----------------------------------|--|
| (1) Stock code: <u>00069</u> | Description: <u>Ordinary shares</u> | | |
| | <i>No. of ordinary shares</i> | <i>Par value (HK\$)</i> | <i>Authorized share capital (HK\$)</i> |
| Balance at close of preceding month | <u>5,000,000,000</u> | <u>1.00</u> | <u>5,000,000,000</u> |
| Increase/ (Decrease) during the month | <u>0</u> | | <u>0</u> |
| Balance at close of the month | <u>5,000,000,000</u> | <u>1.00</u> | <u>5,000,000,000</u> |
| (2) Stock code: _____ | Description: _____ | | |
| | <i>No. of ordinary shares</i> | <i>Par value (state currency)</i> | <i>Authorized share capital (state currency)</i> |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/ (Decrease) during the month | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

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I. Movements in Authorized Share Capital (continued)

2. Preference Shares

| Stock code: _____ | Description: _____ | | |
|---------------------------------------|---------------------------------|-----------------------------------|--|
| | <i>No. of preference shares</i> | <i>Par value (state currency)</i> | <i>Authorized share capital (state currency)</i> |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/ (Decrease) during the month | _____ | _____ | _____ |
| Balance at close of the month | ===== | ===== | ===== |

3. Other Classes of Shares

| Stock code: _____ | Description: _____ | | |
|---------------------------------------|---------------------------------------|-----------------------------------|--|
| | <i>No. of other classes of shares</i> | <i>Par value (state currency)</i> | <i>Authorized share capital (state currency)</i> |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/ (Decrease) during the month | _____ | _____ | _____ |
| Balance at close of the month | ===== | ===== | ===== |

Total authorized share capital at the end of the month: (HK\$) 5,000,000,000

II. Movements in Issued Share Capital

| | <i>No. of ordinary shares (1)</i> | <i>(2)</i> | <i>No. of preference shares</i> | <i>No. of other classes of shares</i> |
|---------------------------------------|-----------------------------------|------------|---------------------------------|---------------------------------------|
| Balance at close of preceding month | <u>3,585,230,056</u> | _____ | _____ | _____ |
| Increase/ (Decrease) during the month | <u>220,000</u> | _____ | _____ | _____ |
| Balance at close of the month | <u>3,585,450,056</u> | ===== | ===== | ===== |

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III. Details of Movements in Issued Share Capital

1. Share Options (under Share Option Schemes of the Issuer)

| Particulars of share options granted | No. of shares issuable pursuant thereto as at close of preceding month | Movement during the month | | | | No. of new shares issued pursuant thereto during the month | No. of new shares issuable pursuant thereto as at close of the month |
|---|--|---------------------------|----------------|---------------------|----------------|--|--|
| | | granted | alloted | cancelled | lapsed | | |
| (1) Scheme adopted on: <u>28-05-2012</u> Class of shares: <u>Ordinary</u> Granted on: <u>23-08-2013</u> Exercise price: <u>HK\$12.11</u> | 8,643,000 | 0 | 220,000 | 0 | 0 | 220,000 | 8,423,000 |
| (2) Scheme adopted on: _____ Class of shares: _____ Granted on: _____ Exercise price: _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (3) Scheme adopted on: _____ Class of shares: _____ Granted on: _____ Exercise price: _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (4) Scheme adopted on: _____ Class of shares: _____ Granted on: _____ Exercise price: _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (5) Scheme adopted on: _____ Class of shares: _____ Granted on: _____ Exercise price: _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (6) Scheme adopted on: _____ Class of shares: _____ Granted on: _____ Exercise price: _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Total: | <u>8,643,000</u> | <u>0</u> | <u>220,000</u> | <u>0</u> | <u>0</u> | <u>220,000</u> | <u>8,423,000</u> |
| | | Total (A) | | (Ordinary shares) | <u>220,000</u> | | |
| | | | | (Preference shares) | <u>0</u> | | |
| | | | | (Other class) | <u>0</u> | | |
| Total funds raised during the month from exercise of share options: | | | | | (HK\$) | <u>2,664,200</u> | |

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III. Details of Movements in Issued Share Capital (continued)

2. Warrants to issue shares in the Issuer which are to be listed

| Description of warrants | Currency of nominal value | Nominal value at close of preceding month | Movement during the month | | Nominal value at close of the month | No. of new shares issued pursuant thereto during the month | No. of new shares issuable pursuant thereto as at close of the month |
|--|---------------------------|---|---------------------------|---------|-------------------------------------|--|--|
| | | | alloted | expired | | | |
| (1) _____ Stock code (if listed): _____ Class of shares: _____ Subscription price: _____ EGM approval date: _____ Warrants issue date: _____ Exercisable from: _____ Expiry date: _____ | | | | | | | |
| (2) _____ Stock code (if listed): _____ Class of shares: _____ Subscription price: _____ EGM approval date: _____ Warrants issue date: _____ Exercisable from: _____ Expiry date: _____ | | | | | | | |
| (3) _____ Stock code (if listed): _____ Class of shares: _____ Subscription price: _____ EGM approval date: _____ Warrants issue date: _____ Exercisable from: _____ Expiry date: _____ | | | | | | | |
| (4) _____ Stock code (if listed): _____ Class of shares: _____ Subscription price: _____ EGM approval date: _____ Warrants issue date: _____ Exercisable from: _____ Expiry date: _____ | | | | | | | |
| Total (B) | | | | | (Ordinary shares) | 0 | |
| | | | | | (Preference shares) | 0 | |
| | | | | | (Other class) | 0 | |

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III. Details of Movements in Issued Share Capital (continued)

3. Convertibles (ie, convertible into shares in the Issuer which are to be listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Movement during the month | | Amount at close of the month | No. of new shares issued pursuant thereto during the month | No. of new shares issuable pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|---------------------------|----------|------------------------------|--|--|
| | | | converted | redeemed | | | |
| (1) _____ Stock code (if listed): _____ Class of shares: _____ Convertible price: _____ EGM approval date: _____ Convertibles issue date: _____ Convertible from: _____ Maturity date: _____ | | | | | | | |
| (2) _____ Stock code (if listed): _____ Class of shares: _____ Convertible price: _____ EGM approval date: _____ Convertibles issue date: _____ Convertible from: _____ Maturity date: _____ | | | | | | | |
| (3) _____ Stock code (if listed): _____ Class of shares: _____ Convertible price: _____ EGM approval date: _____ Convertibles issue date: _____ Convertible from: _____ Maturity date: _____ | | | | | | | |
| (4) _____ Stock code (if listed): _____ Class of shares: _____ Convertible price: _____ EGM approval date: _____ Convertibles issue date: _____ Convertible from: _____ Maturity date: _____ | | | | | | | |
| Total (C) | | | | | | (Ordinary shares) <u>0</u> | |
| | | | | | | (Preference shares) <u>0</u> | |
| | | | | | | (Other class) <u>0</u> | |

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III. Details of Movements in Issued Share Capital (continued)

4. Any other agreements or arrangements to issue shares in the Issuer which are to be listed, including options (other than under Share Option Schemes)

| Full particulars including EGM approval date, if applicable, and class of shares issuable | No. of new shares issued pursuant thereto during the month | No. of new shares issuable pursuant thereto as at close of the month |
|---|---|--|
| (1) Class of shares: _____ EGM approval date: _____ Issue date: _____ Issue price: _____ Details: _____ _____ _____ | _____ | _____ |
| (2) Class of shares: _____ EGM approval date: _____ Issue date: _____ Issue price: _____ Details: _____ _____ _____ | _____ | _____ |
| (3) Class of shares: _____ EGM approval date: _____ Issue date: _____ Issue price: _____ Details: _____ _____ _____ | _____ | _____ |
| (4) Class of shares: _____ EGM approval date: _____ Issue date: _____ Issue price: _____ Details: _____ _____ _____ | _____ | _____ |
| Total (D) | (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | 0 0 0 |

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III. Details of Movements in Issued Share Capital (continued)

5. Other movements in issued share capital

| Type of issue | | | | No. of new shares issued pursuant thereto during the month | No. of new shares issuable pursuant thereto as at close of the month |
|----------------------------|-----------|------------|--|---|--|
| (1) Rights issue | At price: | HK\$ _____ | Class of shares issuable: Issue & allotment date: _____ EGM approval date: _____ | _____ | _____ |
| (2) Open offer | At price: | HK\$ _____ | Class of shares issuable: Issue & allotment date: _____ EGM approval date: _____ | _____ | _____ |
| (3) Placing | At price: | HK\$ _____ | Class of shares issuable: Issue & allotment date: _____ EGM approval date: _____ | _____ | _____ |
| (4) Bonus issue | | | Class of shares issuable: Issue & allotment date: _____ EGM approval date: _____ | _____ | _____ |
| (5) Scrip dividend | At price: | HK\$ _____ | Class of shares issuable: Issue & allotment date: _____ EGM approval date: _____ | _____ | _____ |
| (6) Repurchase of shares | | | Class of shares repurchased: _____ Cancellation date: _____ EGM approval date: _____ | _____ | _____ |
| (7) Redemption of shares | | | Class of shares redeemed: _____ Redemption date: _____ EGM approval date: _____ | _____ | _____ |
| (8) Consideration issue | At price: | HK\$ _____ | Class of shares issuable: Issue & allotment date: _____ EGM approval date: _____ | _____ | _____ |
| (9) Capital reorganization | | | Class of shares issuable: Issue & allotment date: _____ EGM approval date: _____ | _____ | _____ |
| (10) Other | At price: | HK\$ _____ | Class of shares issuable: Issue & allotment date: _____ EGM approval date: _____ | _____ | _____ |
| Total (E) | | | | (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | 0 0 0 |

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III. Details of Movements in Issued Share Capital (continued)

| | | |
|---|-----|----------------|
| Total increase/ (decrease) in ordinary shares during the month (ie, total of (A) to (E)): | (1) | <u>220,000</u> |
| | (2) | <u>0</u> |
| Total increase/ (decrease) in preference shares during the month (ie, total of (A) to (E)): | | <u>0</u> |
| Total increase/ (decrease) in other classes of shares during the month (ie, total of (A) to (E)): | | <u>0</u> |

Remarks (if any):

Submitted by: KWOK Oi Kuen Joan Elmond

Title: Alternate Authorized Representative
(Director, Secretary or other duly authorised officer)