

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

Offering in respect of 32,800,000 New Shares comprising:

- (i) 2,800,000 Public Offer Shares at S\$0.95 for each Public Offer Share by way of the Public Offer; and**
- (ii) 30,000,000 Placement Shares at S\$0.95 for each Placement Share by way of the Placement, payable in full on application**

*Capitalised terms used herein, shall, unless otherwise defined, bear the same meanings assigned to them in the prospectus of iFAST Corporation Ltd. (the “**Company**”), registered by the Monetary Authority of Singapore on 4 December 2014 (the “**Prospectus**”).*

The Offering is sponsored by DBS Bank Ltd. and DMG & Partners Securities Pte Ltd (the “**Joint Issue Managers, Bookrunners and Underwriters**”) as joint issue managers, underwriters and bookrunners to the Offering. The Joint Issue Managers, Bookrunners and Underwriters assume no responsibility for the contents of this announcement.

THIS ANNOUNCEMENT IS FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO SUBSCRIBE FOR INVITATION SHARES

The board of directors of the Company wish to announce that in connection with the Offering, and For the purposes of Regulation 3A(2)(g) of the Securities and Futures (Market Conduct) (Exemptions) Regulations 2006, the Company has granted DBS Bank Ltd. (the “**Stabilising Manager**”) an Over-allotment Option exercisable by the Stabilising Manager, in whole or in part, on its own behalf and on behalf of the Joint Issue Managers, Bookrunners and Underwriters, on one or more occasions, during the period commencing on the Listing Date until the earlier of (i) the date falling 30 days from the Listing Date; or (ii) the date when the Stabilising Manager (or persons acting on its behalf) has bought, on the SGX-ST, an aggregate of 3,280,000 Shares, representing an aggregate of not more than 10% of the Offering, to undertake stabilising actions, solely to cover the over-allotment of Shares, if any.

In connection with the Offering, the Stabilising Manager (or persons acting on the behalf of the Stabilising Manager) may, in its discretion, but subject always to applicable laws and regulations, over-allot Shares or effect transactions with a view to supporting the market price of the Shares at a level higher than that which would otherwise prevail in the open market. Such transactions may be effected on the SGX-ST and in other jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulations. However, there is no assurance that the Stabilising Manager (or persons acting on the behalf of the Stabilising Manager) will undertake stabilising action. Such transactions, if commenced, may be discontinued at any time by the Stabilising Manager without notice (unless such notice is required by law) and shall not be effected later than the earlier of (i) the date falling 30 days from the Listing Date, or (ii) the date when the Stabilising Manager (or persons acting on the behalf of the Stabilising Manager) has bought, on the SGX-ST, an aggregate of 3,280,000 Shares, representing an aggregate of not more than 10% of the Offering, to undertake stabilising actions.

The total number of issued Shares immediately after the completion of the Offering (and prior to the exercise of the Over-allotment Option) is 256,225,334 Shares. If the Over-allotment Option is exercised in full, the total number of issued Shares immediately after the completion of the Offering will be 259,505,334 Shares.

An announcement will be made if and when the Over-allotment Option is exercised.

Issued jointly by
DBS Bank Ltd.
DMG & Partners Securities Pte Ltd
(as the Joint Issue Managers, Bookrunners and Underwriters)

For and on behalf of
iFAST Corporation Ltd.

10 December 2014

This announcement does not constitute an offer of securities for sale in the United States. The Shares in the Offering have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold within the United States of America (the "**United States**") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Shares are being offered and sold outside the United States (including to institutional and other investors in Singapore) in reliance on Regulation S under the Securities Act.