

**MM2 ASIA LTD.**  
(Incorporated in Singapore)  
(Registration No. 201424372N)

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**CHANGE OF VENUE OF ANNUAL GENERAL MEETING TO BE HELD ON 20 JULY 2016**

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The board of directors (the "Board") of mm2 Asia Ltd. (the "Company") refers to the notice of Annual General Meeting ("AGM") of the Company dated 5 July 2016 and proxy form contained in the Company's Annual Report for the financial year ended 31 March 2016 that the AGM will be held at Six Battery Road #10-01 Singapore 049909.

The Board wishes to announce that the venue of the AGM will be changed to **MasterCard Theatres at Marina Bay Sands, B1/F The Shoppes at Marina Bay Sands, 10 Bayfront Avenue, Singapore 018956.**

Save for the change of venue of the AGM, all other details set out in the Notice of AGM and proxy form remain unchanged.

**By Order of the Board**

Melvin Ang Wee Chye  
Chief Executive Officer and Executive Director  
4 July 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Hong Leong Finance (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone (65) 64159886.*