

MM2 ASIA LTD.
(Incorporated in Singapore)
(Registration No. 201424372N)

PROPOSED SHARE SPLIT OF EVERY ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY INTO TWO (2) ORDINARY SHARES

- **COMPLETION OF SHARE SPLIT**
 - **ALLOCATION OF NEW SGX-ST STOCK CODE 1B0**
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All capitalised terms in this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the Circular (as defined herein).

The Board of Directors (the “**Board**”) of mm2 Asia Ltd. (the “**Company**”) refers to the Company’s announcements dated 1 September 2016, 16 September 2016, and 5 October 2016, and the circular to shareholders of the Company (the “**Shareholders**”) dated 22 September 2016 (the “**Circular**”), relating to the proposed share split of every one (1) existing ordinary share in the capital of the Company (a “**Share**”) held by the Shareholders of the Company, into two (2) Shares (the “**Share Split**”).

COMPLETION OF SHARE SPLIT

The Board wishes to announce that pursuant to the Share Split, the Company has an issued and paid-up capital of approximately S\$88,211,923 comprising 1,047,781,420 Shares, the listing of which has commenced with effect from 9.00 a.m. on 14 October 2016.

The Register of Members of the Company and the Depository Register will be updated to reflect the number of Shares on a post-Share Split basis held by each Shareholder based on the number of Shares held by that Shareholder as at the Share Split Books Closure Date.

ALLOCATION OF NEW STOCK CODE 1B0

The Company also wishes to announce that the SGX-ST has, in accordance with its practice, delisted the Company’s existing stock code – 43D – and issued a new, randomly generated, stock code to the Company – 1B0. All Shares in the Company have been debited from the old stock code and credited to the new stock code.

By Order of the Board

Melvin Ang Wee Chye
Chief Executive Officer and Executive Director
14 October 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone (65) 64159886.