



**MM2 ASIA LTD.**

(Incorporated in Singapore)  
(Registration No. 201424372N)

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**CORRIGENDUM TO THE ANNOUNCEMENT IN RELATION TO THE SIGNING OF THE  
CONDITIONAL SHARE SALE AND PURCHASE AGREEMENT FOR THE PROPOSED  
ACQUISITION OF SHARES IN DARTINA DEVELOPMENT LIMITED**

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*Capitalised terms used herein shall have the definitions ascribed to them in the SPA Announcement (as defined below), unless otherwise stated or the context otherwise requires.*

This is a corrigendum to the Company's announcement dated 13 June 2017 in relation to the Company entering into the SPA in respect of the Proposed Acquisition (the "**SPA Announcement**").

In paragraph 2.1 of the SPA Announcement, it is stated that the NTA value of the Singapore Subsidiaries as at 31 December 2015 is S\$33,905,523 and the net profit of the Singapore Subsidiaries for the financial year ended 31 December 2015 amounted to S\$25,117,989, which are the NTA value and the net profit figure attributable to the Singapore Subsidiaries before adjusting for the fact that the Proposed Acquisition is in relation to 50% of Dartina only.

Based on the unaudited combined financial statements of the Singapore Subsidiaries for the financial year ended 31 December 2015, the NTA value of the Singapore Subsidiaries attributable to the Sale Shares as at 31 December 2015 is S\$16,952,762 and the net profit of the Singapore Subsidiaries attributable to the Sale Shares for the financial year ended 31 December 2015 amounted to S\$12,558,965.

**By Order of the Board**

Melvin Ang Wee Chye  
Executive Chairman  
13 June 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Hong Leong Finance Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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