



mm2 Asia Ltd.

(Company Registration No. 201424372N)

(Incorporated in Singapore)

(the "Company")

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors (the "**Board**") of mm2 Asia Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that at the Extraordinary General Meeting (the "**EGM**") of the Company held on 18 July 2017, pursuant to Rule 704(15) of the Listing Manual – Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited, all resolutions relating to the matters as set out in the Notice of EGM dated 3 July 2017 were duly passed.

The results of the poll on each of the ordinary resolutions put to vote at the EGM, as confirmed by Zico BPO Pte Ltd, who acted as scrutineer for the poll at the EGM are set out below:

Ordinary Resolution	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
<u>Resolution 1</u> Diversification of Core Business to Include the Cinema Management and Operations Business (Including by way of the Proposed Acquisition of 50% of the Issued and Paid-up Share Capital of Dartina Development Limited)	722,568,900	722,568,900	100.00	0	0.00

Ordinary Resolution	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
<u>Resolution 2</u> The Proposed Conditional Placement of 26,315,790 New Ordinary Shares in mm2 Asia Ltd. to StarHub Ltd at the placement price of S\$0.57 per placement share (“ Proposed Placement ”) (1)	634,568,900	634,568,900	100.00	0	0.00

(1) StarHub Ltd and its associates had abstained from voting on the resolution in respect of the Proposed Placement.

By Order of the Board

Melvin Ang Wee Chye
 Executive Chairman
 18 July 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone (65) 64159886.