

28 AUGUST 2019

UPDATE ON LOAN FACILITY

Alita Resources Limited (ASX: A40; SGX: 40F) (**Company**) refers to its announcements on 18 August 2019, 21 August 2019, 26 August 2019 and attaches the following announcement made on 27 August 2019 by Galaxy Resources Limited (ASX: GXY), a substantial shareholder of the Company on the Australian Securities Exchange in relation to the loan facility of the Company.

The Company will make further announcements when there are material developments.

Alita Resources Ltd

Mark Calderwood
Managing Director